

TYPIFICATION OF *JUNGERMANNIA PINGUIS* L. (MARCHANTIOPHYTA, ANEURACEAE)

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Aneura pinguis is a complex species shown to include several genetic lineages and partly cryptic species in Europe. The oldest name of the complex, *Jungermannia pinguis* L. (*Aneura pinguis* (L.) Dumort.) was never typified. To stabilise its use for the future, a lectotype and epitype are here selected with an illustration seen by Linnaeus and a DNA-sequenced specimen from near the probable type locality.

Keywords. *Aneura*, *Aneura pinguis*, epitypification, *Jungermannia pinguis*, lectotypification.

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Introduction

DNA barcoding, although not without some technical difficulties when used for plants (Hollingsworth *et al.*, 2009), has become an important tool for characterising plant biodiversity and at the species level has now been applied to a range of genera of liverworts, such as *Anastrophyllum* (Spruce) Steph. and *Herbertus* Gray (Long *et al.*, 2007; Bell *et al.*, 2012). At the Royal Botanic Garden Edinburgh (RBGE), a long-term barcoding study on British and Irish liverworts was initiated in 2007 (Long *et al.*, 2007), which prompted a continuing field programme to assemble a collection of silica-dried and vouchered specimens across the taxonomic, morphological and geographical spectra of these species within Britain and Ireland. This programme is not yet complete, but large numbers of samples are now in storage, of which a significant proportion have been sequenced for a range of plant DNA-barcoding loci.

A taxon that was targeted for sampling from the outset was the simple thalloid genus *Aneura* Dumort., because other workers, such as Bączkiewicz & Buczkowska (2005), had shown, using isozyme markers and later molecular markers, considerable genotypic diversity in samples of *Aneura pinguis* from Poland and elsewhere (Bączkiewicz & Buczkowska, 2016; Bączkiewicz *et al.*, 2017; Myszczynski *et al.*, 2017). These workers did not formally describe any new species but identified a range of cryptic species ‘temporarily’ named A to L, of which at least nine occur in Europe. A further European species, *Aneura*

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mirabilis (Malmb.) Wickett & Goffinet, formerly treated under its synonym *Cryptothallus mirabilis* Malmb., is well characterised morphologically because it completely lacks chlorophyll (Wickett & Goffinet, 2008) and is included in the barcoding study.

Apart from collections of *Aneura mirabilis*, most other European specimens of *Aneura* continue to be identified as *Aneura pinguis* s.l. (e.g. Paton, 1999), but in an increasing number of publications two additional named species of *Aneura* have been reported from Europe. The first of these is *Aneura maxima* (Schiffn.) Steph. (a species originally described from Java), which has been reported from several European countries (Andriessen *et al.*, 1995; Sotiaux & Sotiaux, 1996; Frahm, 1997; Thingsgaard, 2002; Werner, 2003; Buczkowska & Bączkiewicz, 2006; Sérgio & Garcia, 2009). The second is *Aneura pseudopinguis* (Herzog) Pócs (described from Brazil), which was reported from Portugal by Sérgio & Garcia (2009); its name was synonymised by Gradstein (2013) under *Aneura latissima* Spruce, described from Brazil and Peru. However, the tropical *Aneura maxima* has now been excluded from Europe on the basis of the results of DNA barcoding carried out at RBGE (Forrest, 2015; Paton, 2022).

Aneura pinguis (L.) Dumort. is based on the Linnaean basionym *Jungermannia pinguis* L. (see below). Although first described from England, its global distribution has been given as Europe, Africa, Asia, North, Central and South America, Australia, and New Zealand, and is described as ‘cosmopolitan’ (Damsholt, 2002). However, because no lectotype has yet been designated for *Jungermannia pinguis* L., it is essential to clarify and stabilise the application of this name before formally describing any new species, so that one of the semicryptic molecular species can be accurately linked to the name *Aneura pinguis*. This requires (i) selection of a lectotype informed by the protologue, and (ii) selection of an epitype for which DNA barcoding has been carried out, to place it in one of the known (semi-)cryptic species. In making these selections, we have been guided by the definition of an epitype in ICN Article 9.9 made by Turland *et al.* (2018) and discussed by Lendemer (2020).

Jungermannia pinguis L. was described by Linnaeus (1753) in his *Species Plantarum* with a very brief description taken from his earlier *Flora Suecica* (Linnaeus, 1745): ‘*Jungermannia acaulis, fronde oblonga sinuata pinguis.*’ He also cited three polynomial synonyms from the pre-Linnaean works of Micheli, Dillenius and Plukenet. Of these, the most important is that of Dillenius (1742). As explained by Isoviita (1970), Dillenius’s *Historia Muscorum* was used by Linnaeus as the “foremost source of the hepatic species of ‘Species Plantarum’”. There appears to be no evidence that Linnaeus critically studied any specimens in the Dillenian herbarium when he visited Oxford in 1736, and therefore Linnaeus’s binomials are considered to be entirely based on Dillenius’s published descriptions and illustrations, not on the latter’s specimens. Therefore, it must be argued that the Dillenian specimens are not eligible as lectotypes but his cited figures are, although specimens may serve as an epitype for morphological understanding when figures are insufficiently detailed. This is at odds with Isoviita’s recommendation that “Dillenius’s herbarium of the ‘*Historia Muscorum*’ usually forms the best basis for the typification of the names given to them by Linnaeus”. In the

case of *Jungermannia pinguis*, it is especially useful to use a figure as lectotype, allowing us to fix application of the name to a modern genetically characterised epitype, as is proposed below.

Linnaeus's (1753) relevant Dillenian reference is '*Lichenastrum capitulis oblongis juxta foliorum divisuras enascentibus*. *Dill. musc.* 509. t. 74. f. 42'. One of Dillenius's (1742) illustrations under f. 42 (f. 42N) is selected below as lectotype, because it shows a fertile plant with sporophytes and accords well with material of what we consider to be the widespread form of *Aneura pinguis* in lowland Britain, the taxon for which we are selecting an epitype. Dillenius's f. 42 shows a plant with a darker band along the median part of the thallus, which could be interpreted as a midrib. However, this band is not sharply defined and grades from the thicker middle part gradually into the thinner and more translucent wings of the thallus, as can be observed in living plants, as shown in [Figure 1B](#). Dillenius cited his material as '*Nascitur locis palustribus, tam circa Londinum, quam hic Oxonii & alibi copiose. Aprili floret*'. Although *Jungermannia pinguis* L. has never been lectotypified previously, Grolle (1976) cited as 'syntypes', specimens in the Dillenian herbarium (OXF, H-SOL) named as *Lichenastrum capitulis oblongis, juxta foliorum divisuras enascentibus*, 'The jagged *Lichenastrum*, with long Sheaths and Heads', but Grolle's citation of specimens does not constitute lectotypification (J. McNeill, RBGE, personal communication). Grolle, the foremost authority on European liverworts at the time, was in no doubt that the supporting specimen for f. 42 fitted his concept of *Aneura pinguis*.

Our understanding of the *Aneura pinguis* complex is in its infancy, and there exist only a few datasets, partly non-overlapping and mostly with restricted geographical samplings. From our molecular work (Forrest *et al.*, in preparation), we recognise nine genetic species that at this stage we can only partly characterise morphologically. To stabilise the use of the oldest name in the complex, *Jungermannia pinguis* L., we here lectotypify and epitypify the name.

Taxonomic treatment

Jungermannia pinguis L., Sp. Pl. 1136 (1753) = *Aneura pinguis* (L.) Dumort., [Comment. Bot. 115. Tournay. (1822); *nom. nud.*] Sylloge Jung. Europ. Indig. 86. Tournay. (1831). – Type citation: "Habitat in Europae paludibus"; type: Dillenius, Hist. Musc. t. 74, f. 42N (1742 ["1741"]) (OXF, lectotype, designated here). England, Cambridgeshire (v.-c. 29), west side of long pit, Stow cum Quy Fen, Grid. ref. TL5135 6271, on chalky soil at trampled edge of flooded pit (old coprolite pit), 5 m alt., 14 iv 2021, J.J. Graham & C.D. Preston s.n. (E01021874, epitype, designated here). [Figure 1](#).

Plants ([Figure 1A, B, C](#)) thallose, prostrate in mats or irregular medium-sized rosettes, 1–5 cm in diameter, firmly attached to substrate. Thalli dull above, with a somewhat greasy appearance, opaque, bright to dark green in colour. *Thallus* sparingly branched, branches ± obovate or elliptical from narrow base, to 20 mm long (1.5–)2.5–6 mm broad,

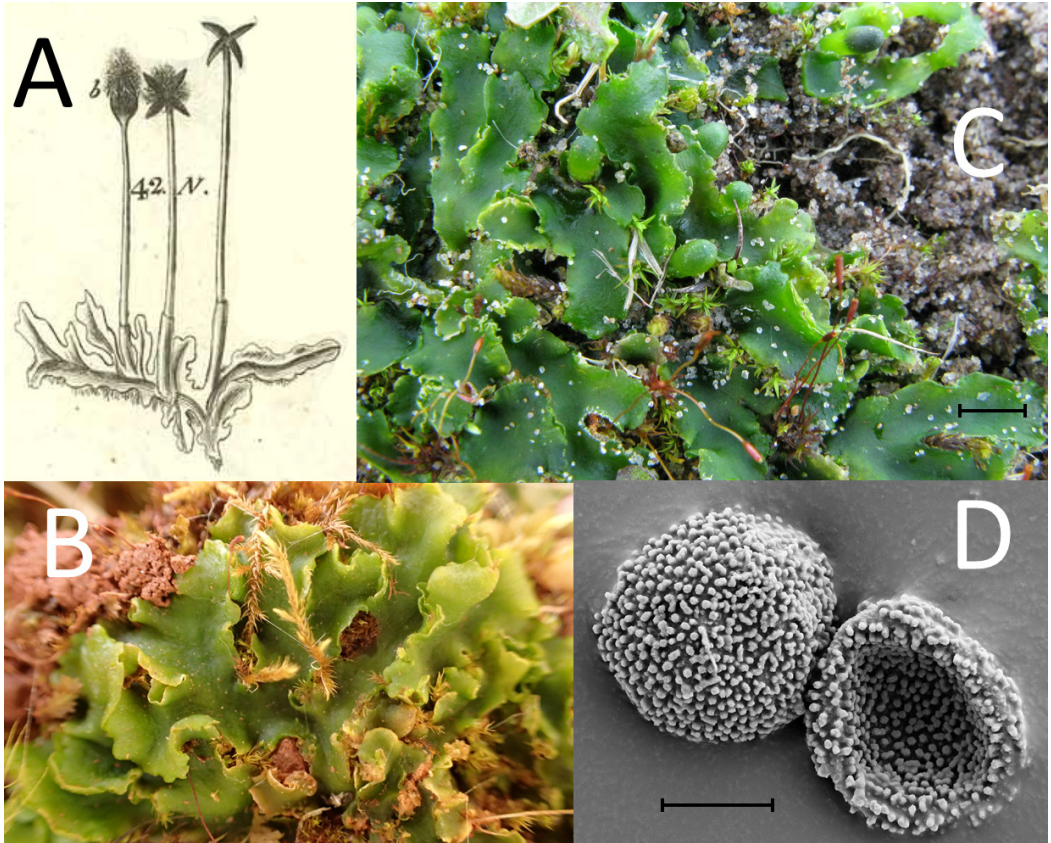


Figure 1. A, Lectotype of *Jungermannia pinguis* L., from Dillenius, *Historia Muscorum* t. 74, f. 42N (1742). B, *Aneura pinguis* s.s. at Greenlaw Dean, Berwickshire, UK (Long 47077) (scale bar as for Figure 1C). C, *Aneura pinguis* s.s. with young sporophytes enclosed by calyptrae, from Holy Island, Northumberland, UK (Long 38186) (scale bar, 4 mm). D, Spores of *Aneura pinguis* s.s. under scanning electron microscope; epitype, from Stow cum Quay Fen, Cambridgeshire, UK (Graham & Preston s.n.) (scale bar, 10 μ m). Photographs and micrograph: B and C, David Long, D, Frieda Christie.

in section plano-convex or concavo-convex, 12–16 cells (450–550 μ m) high. Dorsal surface plane in middle, towards margins undulate and weakly to strongly ascending, sometimes canaliculate. Margins weakly to sinuate to shallowly lobed, in transverse section margins 2- to 3-stratose or in places narrowly 1-stratose for a width of only one cell. *Epidermal cells* mostly 40–75 \times 30–45 μ m, thin-walled; outer walls of marginal cells weakly convex. *Oil bodies* present in all cells, 6–12 per cell, \pm regularly globose, 3–5 μ m in diameter, surface faintly granular, not persistent. *Fungal hyphae* absent or abundant in lower 3–6 layers of rhizoid-bearing part of thallus, when present forming dense cluster of hyphae almost filling cells. *Rhizoids* numerous, borne on 30–50% of width of ventral surface. *Gemmae* lacking.

Dioicous, often fertile. Male plants often narrower than female plants, 2–3 mm wide; androecial branches often numerous, lateral along thallus margins, unbranched or bifid, concave or canaliculate, 0.3–4 × 0.4–2 mm; antheridial chambers in 1–3 rows. *Gynoeceial branches* short, swollen, ciliate, borne in sinus of thallus margin; archegonia hidden amongst cilia. *Calyptra* clavate, green when young (Figure 1C), becoming whitish, massive, 3–7 × 1.1–1.4 mm, smooth when young, sometimes becoming warted and sparsely hairy when old. *Seta* 9–34 mm long, 14–16 cells across diameter; capsule oblong-ellipsoid, dark brownish black, 1.6–1.75 × 0.9–1.1 mm, valves when dehisced 1.2–2 × 0.5–0.9 mm. *Spores* 18–22 µm diameter, finely papillose (Figure 1D); elaters 135–410 × 7.5–10 µm, unispiral.

Distribution. Great Britain (England, Scotland, Wales), Ireland, Albania, Poland, Russia (Mari El, Vladimir), USA (Connecticut, Michigan) (Figure 2).

Habitat and ecology. Damp calcareous meadows, dune slacks, floor of limestone quarries.

Notes. From the nine European genetic species we can recognise, one is predominantly a lowland species in Britain that can be partly characterised morphologically and best fits the concept of Linnaeus's *Jungermannia pinguis*. This name is therefore lectotypified here by a published illustration supported by a genetically characterised epitype from the south of England. From Great Britain, we have now sequenced 13 samples of this widespread taxon with further samples from Ireland, Albania and Russia (Table 1 and Barcode of Life

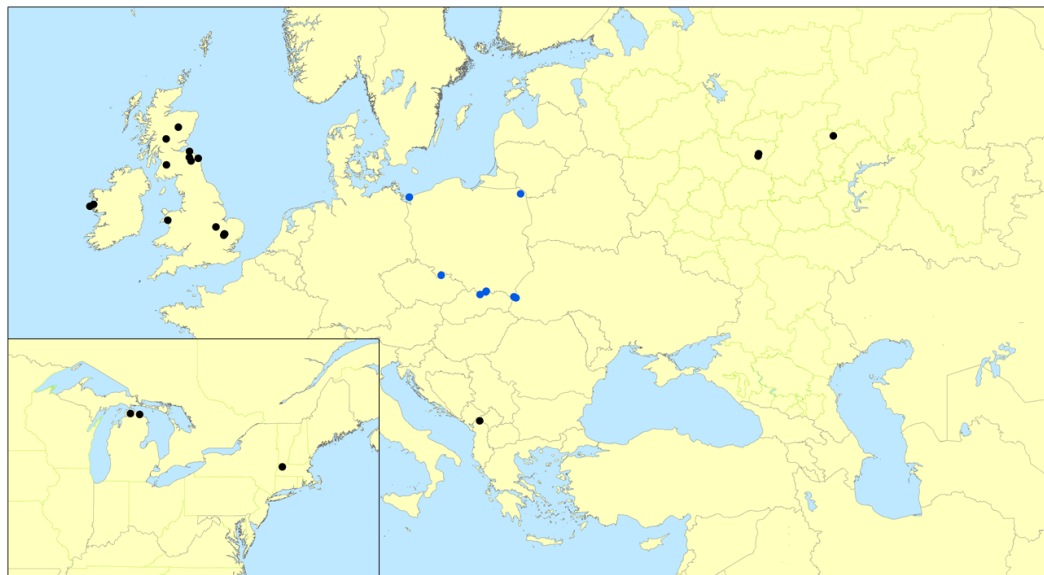


Figure 2. Distribution map (Europe with Eastern North America inset) of *Aneura pinguis* (L.) Dumort. s.s., based on DNA-sequenced specimens. Black dots, *Aneura pinguis* specimens; blue dots, specimens of 'cryptic sp. F' from Bączkiewicz *et al.* (2017), which corresponds genetically to our selected type lineage.

Table 1. *Aneura pinguis* samples sequenced in the present study (further details at [dx.doi.org/10.5883/DS-ANEPINGU](https://doi.org/10.5883/DS-ANEPINGU))

EDNA/DNA sample no.	Country	Vice-county or region	Locality	Coordinates	Habitat	Altitude (m)	Date	Collector and number	Voucher no.
21-0060814	Great Britain	England, Cambridgeshire (29)	Stow cum Quy Fen	52.24177°, 0.21525°	Edge of flooded pit	5	14 iv 2021	Graham & Preston s.n.	E01021874
08-00497	Great Britain	England, Cambridgeshire (29)	Anglesey Abbey	52.23855°, 0.23780°	Under young trees	5	24 iii 2008	Jordan & Preston s.n.	E00768197
11-0023174	Great Britain	England, Cambridgeshire (29)	Cherry Hinton	52.17780°, 0.16892°	Chalky soil on cliff	30	8 xii 2008	Graham & Preston s.n.	E00758184
07-01663	Great Britain	England, Northamptonshire (32)	Nassington Woods	52.56950°, -0.43745°	Disused quarry	50	14 iv 2007	Flagmeier s.n.	E00255494
07-01734	Great Britain	England, North Northumberland (68)	Holy Island	55.68248°, -1.80197°	Sandy field	6	23 iv 2006	Long et al. 35642	E00758211
09-01189	Great Britain	England, North Northumberland (68)	Holy Island	55.68382°, -1.79735°	Fixed dunes	7	17 iv 2009	Long 38355a	E00758271
10-03217	Great Britain	England, North Northumberland (68)	Holy Island	55.68382°, -1.79735°	Ditch on dunes	15	24 iii 2010	Long 38917	E00758210
09-01171	Great Britain	Scotland, Ayrshire (75)	Dalrick Mill	55.39388°, -4.25617°	Open cast mine	210	4 iv 2009	Preston s.n.	E00774651
08-01300	Great Britain	Scotland, Roxburghshire (80)	Blakelaw	55.56514°, -2.35498°	Ditch	175	14 vi 2008	Long & Corner 37858	E00774649
21-0060812	Great Britain	Scotland, Berwickshire (81)	Greenlaw Dean	55.72290°, -2.49094°	Mossy slope	190	28 iv 2021	Long & Lusby 47077	E01021872
14-003638	Great Britain	Scotland, East Lothian (82)	White Sands	55.98281°, -2.47499°	Former quarry	20	8 vi 2014	Long 42937	E00774564

Table 1 (continued).

07-01697	Great Britain	Scotland, Mid Perthshire (88)	Lochan na Lairige	56.52114°, -4.27674°	Gravel track	490	11 v 2007	Long & Mackinnon 36690	E00774601
09-01157	Great Britain	Scotland, South Aberdeenshire (92)	Craig Leek	57.01971°, -3.33720°	Limestone slope	422	18 iii 2009	Long 38262	E0078336
07-01865	Ireland	West Galway (H16)	Glassillaun Bay	53.61615°, -9.87557°	Sandy hollow	5	3 vii 2007	Long 36771	E00774619
09-01693	Ireland	West Galway (H16)	Omey Island	53.53033°, -10.16347°	Damp sandy lake shore; in turf	5	12 vii 2009	Long 38555	E00758323
14-0036564	Albania	Albanian Alps	Valbona	42.45919°, 19.92213°	Limestone outcrop	740	6 vii 2014	Long 43063	E00774677
365A-AS	Russia	Mariy El Republic	Bol'shaya Kokshaga State Nature Reserve; valley of Volga River, floodplain of Bol'shaya Kokshaga River, the right tributary of Volga River	56.64944°, 47.22611°	On fine earth and small stones on edge of old railroad embankment	95	14 ix 2009	Konstantinova	KPABG108033
371A-AS	Russia	Vladimir District	Gus'Khrustalnyi Region; 1.5 km to the north-west from Dobryatino Village	55.88111°, 41.45777°	Old lime-pit, on pile of limestone	140	12 vi 2008	Kokoshnikova	KPABG113205
379A-AS	Russia	Vladimir District	Selivanovskiy Region; 0.5 km to the south from Kostenets Village	55.78333°, 41.41666°	Ditch on pine forest edge, on soil-covered limestone	117	8 iv 2007	Kokoshnikova	KPABG113182

EDNA, extracted DNA.

Table 2. Additional *Aneura pinguis* samples from previous publications

DNA sample no.	Cited in ^a	Country	Region	Locality	Habitat	Coordinates	Collector/no.
F 1	1	Poland	NW Poland	Wolin Island, Gosań Mt	On a cliff	53.95000°, 14.48333°	POZW 42889
F 2	1	Poland	NW Poland	Wolin Island, Świdna Kępa Mt	On a cliff	53.95000°, 14.50000°	POZW 42890
F 3	1	Poland	NW Poland	Wolin Island, Gosań Mt	On a cliff	53.95000°, 14.50000°	POZW 16086
F 4	1	Poland	NE Poland	Suwałki Lake District, Lake Pięty		54.10000°, 23.08333°	POZW 40182
F 5	1	Poland	SE Poland	Bieszczady Mts, near Brzegi Górne	Old quarry	49.15000°, 22.56666°	POZW 42901
F 6	1	Poland	SE Poland	Bieszczady Mts, near Brzegi Górne	Old quarry	49.15000°, 22.56666°	POZW 42771
F 7	1	Poland	SE Poland	Bieszczady Mts., valley of Terbowiec stream		49.10000°, 22.73333°	POZW 42797
F 8	1	Poland	SE Poland	Bieszczady Mts, tributary of Wołosaty stream		49.11666°, 22.66666°	POZW 42891
F 9	1	Poland	SE Poland	Bieszczady Mts, tributary of Wołosaty stream		49.11666°, 22.66666°	POZW 42892
F 10	1	Poland	SE Poland	Bieszczady Mts, tributary of Wołosaty stream		49.11666°, 22.66666°	POZW 42893
F 11	1	Poland	S Poland	Beskidy Mts, valley of Kozlecki stream		49.43333°, 20.43333°	POZW 42495
F 12	1	Poland	S Poland	Beskidy Mts, valley of Kozlecki stream		49.43333°, 20.43333°	POZW 42818
F 13	1	Poland	S Poland	Beskidy Mts		49.43333°, 20.43333°	POZW 42894
F 14	1	Poland	S Poland	Pieniny Mts, Kotłowy Potok stream		49.40000°, 20.40000°	POZW 42910
F 15	1	Poland	S Poland	Tatry Mts, valley of Biały Potok stream		49.26666°, 19.95000°	POZW 42895
F 16	1	Poland	SW Poland	Góry Bialskie Mts		50.23333°, 16.95000°	POZW 16062
F 17	1	US	Michigan	Cheboygan Co., Carp Creek, N of Horgsback Road	Rotting log	45.5427°, -84.6815°	Buck s.n., NYBG 263899
F 18	1	US	Michigan	Presque Isle Co., Lake Huron, Evergreen Beach, N of Evergreen Highway		45.4942°, -83.9678°	Buck 42054, NYBG 576889
F a, b (DQ986142; EF547815)	1, 2, 3	US	Connecticut	Northwest Connecticut	Limestone		Wickett 338 (CONN)
F b (EF547822); EDNA06-06228	1, 3	Wales	Merioneth (48)	Morfa Harlech	Dune slack	52.88385°, -4.15636°	Duckett s.n.

^a 1, Bączkiewicz et al. (2017); 2, Wickett & Goffinet (2008); and 3, Wickett et al. (2008).

Database [BOLD] dataset DS-ANEPINGU). Genetic data also show that the same taxon occurs additionally in Poland and the USA as 'Cryptic sp. F' from Poland, as *Aneura pinguis* from Michigan *Buck s.n.* and *Buck 42054* (NY) and *Wickett 338* (CONN) from Connecticut (Myszczyński et al., 2017; Wickett & Goffinet, 2008) (Table 2).

The description of *Aneura pinguis* (L.) Dumort. s.s. is based largely on *Graham & Preston s.n.* (the epitype), *Long et al. 35642* and *Long & Lusby 47077*, all DNA-sequenced populations listed in Table 1.

Discussion

Aneura pinguis s.s. at the moment can be accurately identified only by DNA sequencing. It is quite distinctive morphologically from some of the other genetic species we have identified in Europe, but at least one of these cannot yet be distinguished from it morphologically. It has characteristic ecology but can grow on occasion close to at least one other of the segregate species. It is quite distinctive in several morphological characters, particularly its relatively flat thalli with weakly upturned margins, dull and opaque green in colour, closely appressed to the substrate and firmly attached by numerous rhizoids. Oil bodies are relatively few and small, 6–12 per cell, globose, 3–5 µm in diameter, very faintly roughened. Fungal hyphae may be absent or abundant in a band along the ventral epidermis, immediately above the zone of rhizoidal attachment. However, until the other segregate species at present placed with *Aneura pinguis s.l.* are described fully, it is not possible to tabulate the differences between them.

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