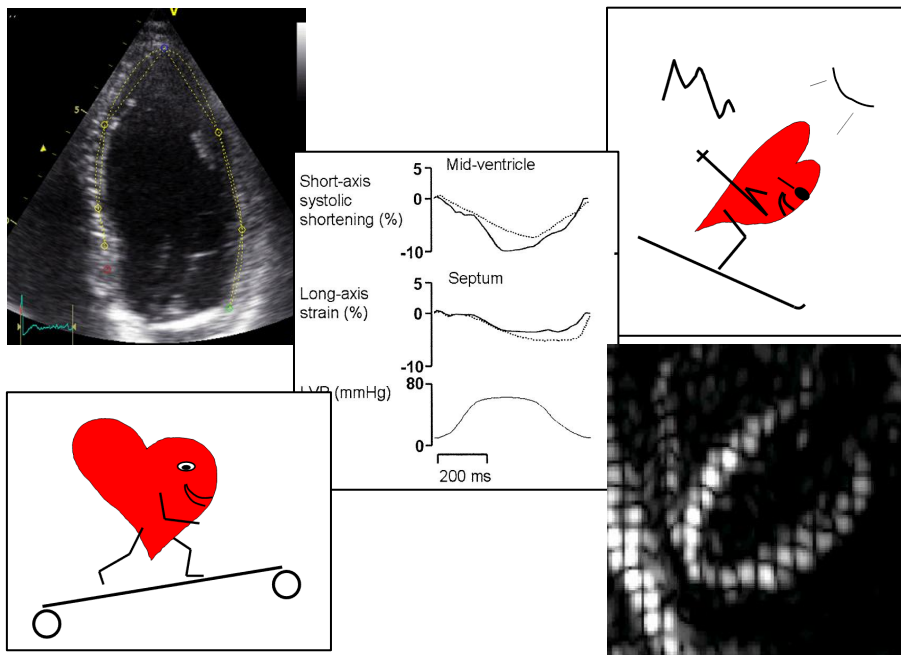


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Myocardial function quantified by speckle tracking and tissue Doppler echocardiography – Validation and application in exercise testing and training



Thesis for the degree of philosophiae doctor

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Department of Circulation and Medical Imaging

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NTNU
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Science and Technology

**Måling av hjertemuskelfunksjon med ultralyd vevs-Doppler og mønsterfølging
(speckle tracking)
– Validering og bruk under arbeidsbelastning og trening**

Ultralyd av hjertet (ekkokardiografi) er en relativt rimelig og lett tilgjengelig undersøkelse, og brukes ofte for å vurdere hvor mye de ulike delene av hjertet trekker seg sammen, og dermed hvor mye de bidrar til hjertet sin samlede pumpekraft. Hos pasienter med angina pectoris og hjerteinfarkt (koronarsykdom) er påvisning av skadde og svekkede områder viktig for riktig diagnose og behandling. De seneste årene har man, blant annet ved NTNU, utviklet flere nye metoder som kan gjøre slike målinger. I denne avhandlingen har vi undersøkt hvor nøyaktige og robuste disse metodene er, blant annet ved å sammenligne måleresultatene med tilsvarende målinger ved hjelp av magnet resonans tomografi (MR). Den ene metoden (vevs-Doppler) er basert på Doppler-prinsippet, mens den andre metoden (speckle tracking) er basert på å følge spesielle mønstre (speckle) i ultralydbildet ved hjelp av bildeanalyse-programmer. Studiene vi har gjort viser at metoder som bruker speckle tracking virker lovende, og kan ha fordeler i forhold til vevs-Doppler. Imidlertid trengs videre forbedring, særlig fordi variasjonen i målingene fortsatt er betydelig. Vi mener at ulike kombinasjoner av de to metodene bør studeres nærmere.

Som en del av avhandlingen har vi også brukt disse metodene for å studere hvordan hjertet arbeider under fysisk belastning (sykling), og hvordan dette endrer seg når hjertet er skadet etter et hjerteinfarkt. Vi fant at det særlig var forskjell i hvor godt de friske og skadde hjertene slappet av og sugde inn nytt blod i de korte pausene mellom hver sammentrekning (hvert hjerteslag). Dette kan sannsynligvis være en del av forklaringen på hvorfor pasientene merker at de orker mindre fysisk aktivitet enn før. Vi studerte også effekten av trening med ulik intensitet på hjertets funksjon hos pasienter med koronarsykdom. Trening på tredemølle med relativt høy intensitet så ut til å bedre hjertet sin evne til å slappe av og dermed suge inn blod mer effektivt mellom hvert hjerteslag. Det så ikke ut til at trening med moderat intensitet hadde den samme effekten. Samlet viser dette at ultralyd kan gi ny viten om hvordan hjertet jobber under belastning, og hvordan det tilpasser seg ulike typer trening. Selv om flere studier trengs, vil denne kunnskapen forhåpentligvis kunne bidra til at flere pasienter med hjertesykdom får mer effektiv behandling, særlig i form av riktig trening.

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2. List of papers

Paper I

Amundsen BH, Helle-Valle T, Edvardsen T, Torp H, Crosby J, Lyseggen E, Støylen A, Ihlen H, Lima JAC, Smiseth OA, Slørdahl SA. Non-invasive Myocardial strain measurement by speckle tracking echocardiography – validation against sonomicrometry and tagged magnetic resonance imaging. *J Am Coll Cardiol*. 2006;47:789-93.

Paper II

Amundsen BH, Crosby J, Steen PA, Torp H, Slørdahl SA, Støylen A. Regional myocardial long-axis strain and strain rate measured by different tissue Doppler and speckle tracking echocardiography methods – a comparison with tagged magnetic resonance imaging. Submitted.

Paper III

Rustad LA, Amundsen BH, Slørdahl SA, Støylen A. Upright bicycle exercise echocardiography in patients with myocardial infarction shows lack of diastolic, but not systolic, reserve – a tissue Doppler study. Submitted.

Paper IV

Amundsen BH, Rognmo Ø, Hatlen-Rebhan G, Slørdahl SA. High-intensity aerobic exercise improves diastolic function in coronary artery disease. Published ahead of print in *Scandinavian Cardiovascular Journal* 13.11.2007. DOI: 10.1080/14017430701744477.

3. Abbreviations and definitions

2D Strain	Speckle tracking application (GE Vingmed Ultrasound)
A_{SR}	Peak late diastolic strain rate
A_m	Peak late diastolic mitral annular velocity
AVC	Aortic valve closure
CO	Cardiac output
CAD	Coronary artery disease
COR	Coefficient of repeatability
COV	Coefficient of variation
E	Early mitral filling velocity
E_{SR}	Peak early diastolic strain rate
E_m	Peak early diastolic mitral annular velocity
EF	Left ventricular ejection fraction
HR	Heart rate
LOA	Limits of agreement
LV	Left ventricle
MI	Myocardial infarction
MRI	Magnetic resonance imaging
ROI	Region of interest
SD	Standard deviation
SR	Strain rate
S_{SR}	Peak systolic strain rate
S_m	Peak systolic mitral annular velocity
ST-7P	Speckle tracking (GcMat application, 7 kernels)
TDI	Tissue Doppler Imaging
TDI+ST	Method combining TDI and speckle tracking (segment length)
TDI-VG	Strain/-rate calculated from tissue Doppler velocity gradients
VO_{2max}	Maximal oxygen consumption
VO_{2peak}	Peak oxygen consumption
WMS	Wall motion score

4. Background

4.1. Tissue Doppler Imaging

The Doppler equation states that the velocity (v) of a moving reflector is given by

$$v = \frac{f_d \cdot c}{2 \cdot f_0 \cdot \cos \theta}$$

where f_0 is the emitted frequency, f_d is the Doppler shift, c is the velocity of sound in the medium and θ is the angle between the direction of the emitted sound and the direction of the moving object. In echocardiography this equation can be applied to both blood and tissue. McDicken et al published the first paper on myocardial velocity measurements by tissue Doppler in 1992 (1). Tissue velocities can be measured both with the pulsed wave (PW) method and the colour Doppler method. In PW tissue Doppler the whole frequency spectrum of the Doppler shift is displayed, while in colour tissue Doppler only the mean frequency of the Doppler shift is shown. Since 1992 tissue Doppler imaging (TDI) (or Doppler tissue imaging, Doppler Myocardial imaging, tissue velocity imaging) has become a widely used method, and a Pubmed search for the years 1992 – 2007 yields over 1300 hits for these terms.

Two velocity curves from the septum in a normal subject are showed in Figure 1A. Higher velocities are found near the mitral annulus, demonstrating the base-to-apex velocity gradient. A PW trace of blood velocities between the mitral and aortic valves is included below to show the timing of aortic valve closure (AVC), which defines end-systole, and mitral valve opening, which defines the end of the isovolumic relaxation period and the start of left ventricular (LV) filling (Figure 1B).

4.1.1. Limitations of TDI

Diagnosis of coronary artery disease (CAD) can be done by echocardiography by looking at regional differences in myocardial function in the LV during pharmacological or exercise stress. In most hospitals the assessment of regional function is made by looking at wall thickening (wall motion score, WMS), which is a semi-quantitative method with moderate inter-observer agreement (2). An important advantage for TDI is that it is a quantitative and more objective method. However, there are some important limitations:

- Tethering

Tethering exists when one part of myocardium pulls on a neighbour part of myocardium. This will give the neighbour tissue a velocity which is not necessarily due to its own contraction. Tethering will cause problems in diagnosis of CAD because regions with impaired contractile function might have normal velocity due to tethering.

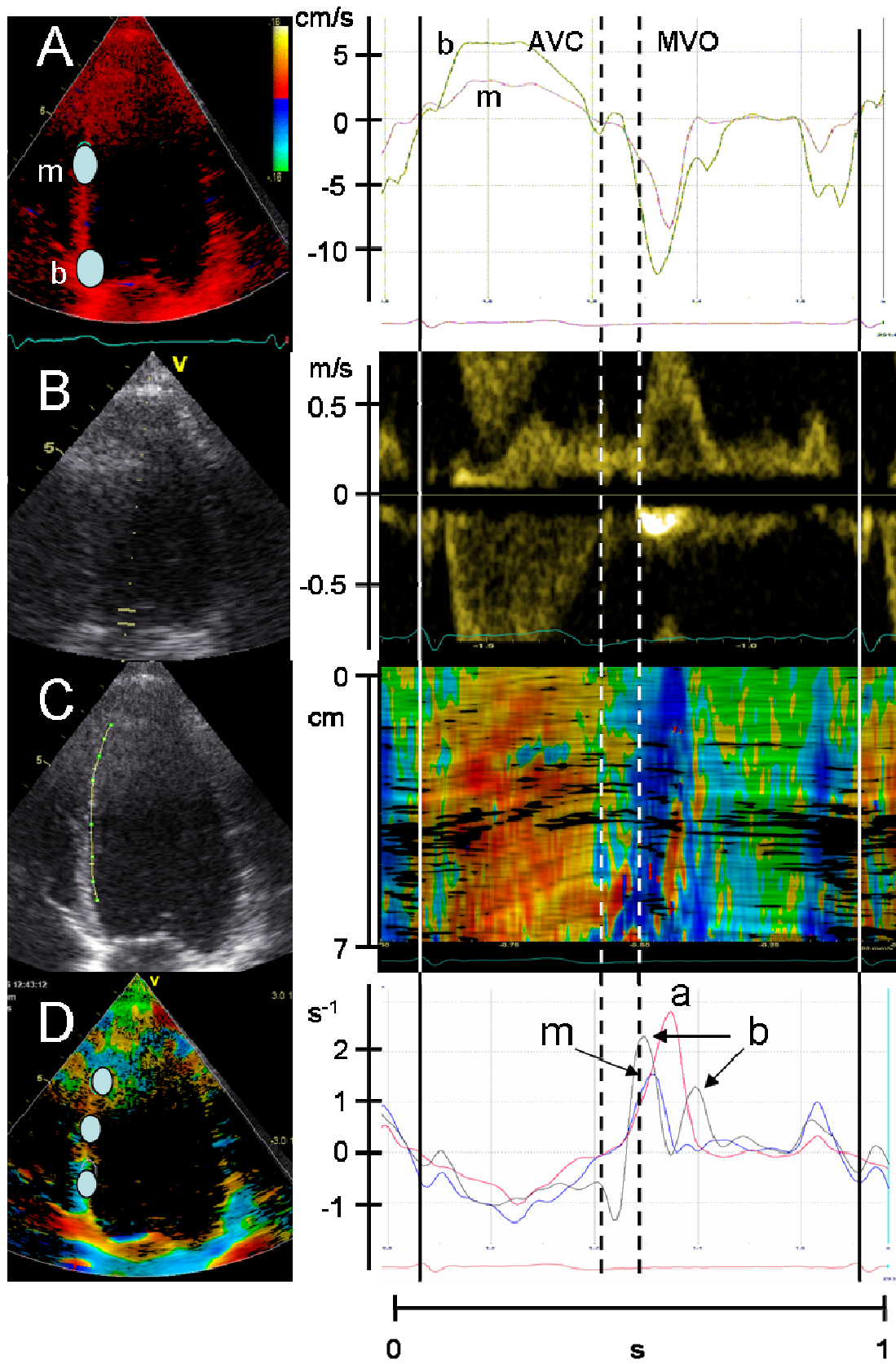


Figure 1.

Figure 1A. Tissue Doppler velocity curves from the basal (b) and mid-ventricular (m) parts of the interventricular septum in a young healthy subject. Higher velocities are seen near the base during all cardiac phases. Aortic valve closure (AVC) and mitral valve opening (MVO) are derived from the PW blood flow trace recorded between the mitral and aortic valves for determination of the isovolumic relaxation time in Figure 1B. An anatomical M-mode of strain rate (SR) in the septum is shown in Figure 1C. Yellow and red colours mean shortening; green means no deformation and blue means elongation. Systolic shortening starts nearly simultaneously, while early and late diastolic relaxation mainly spread as a wave starting from the basis. In the last part of the early phase a smaller wave travelling in the opposite direction can be seen. These two waves present as two peaks in the early diastolic phase of the SR tracing from the basal segment, while only one peak is present in the apical segment (Figure 1D). The second wave might represent a reflection of the first wave from the apex, or a continuation of the first wave from the opposite wall (3). Note the relatively similar systolic SR values in the different segments (a=apical, m=midventricular, b=basal).

- Aliasing

Aliasing occurs when the sampling rate is not high enough relative to the actual velocity to be measured. According to the Nyquist-theorem the maximal measurable Doppler shift frequency can be half the sampling rate before aliasing occurs. Sampling rate equals the pulse repetition frequency in PW Doppler. Aliasing presents as a wrap-around effect; the velocities that are too high relative to the pulse repetition frequency are shown on the opposite side of the scale. Aliasing is prevented by increasing the pulse repetition frequency (sampling rate). An example of aliasing can be seen in the PW flow velocity curve in Figure 1B during systole (flow in the LV outflow tract).

- Global heart motion

Global motion of the heart during systole and diastole influences the regional velocities, but will not be linked to regional function, and will therefore not differ between normal and dysfunctional segments.

- Translation in the image plane

As the tissue Doppler sample volume is stationary, different parts of myocardium will be imaged during the cardiac cycle. Manual or automated tracking of the sample volume can be used to avoid this. A drawback with the automated alternative is that tissue Doppler information does not allow tracking in the lateral direction.

- Angle dependency

Only one of the three velocity components can be measured by using the Doppler-effect. Therefore, velocity measurements by ultrasound Doppler are sensitive to misalignment between the direction of motion of the object and the direction of the ultrasound wave. The error is the same in blood and tissue velocity measurements, and is proportional to the *cosine* of the angle. Thus, the error is below 10 % for deviations less than 25°, but will be larger if the measurements are used to calculate pressure gradients (blood, not tissue Doppler), or velocity gradients (see below). Angle correction can be applied in blood velocity measurements in vessels because the flow

direction can be predicted from the vessel geometry, and because the flow direction is constant during the cardiac cycle. Angle correction can not be applied in tissue Doppler because the direction of tissue velocities is difficult to predict, and also varies considerably during the cardiac cycle.

- Drop-outs

Loss of signal in a part of the image is most often due to ribs or lung tissue. Tissue velocity signal may still be picked up in regions with low signal, but these signals are probably not from the area with low signal, but from nearby regions with stronger reflectors. This can be explained by wide beams (low lateral resolution) and the presence of sidelobes.

- Sidelobes

Sidelobes are an acoustic phenomenon caused by focusing of the ultrasound wave (Figure 2). The sidelobes are present at certain positions lateral to the main lobe, and if this part of the wave is reflected, these echoes will be handled by the scanner as if they were from the main lobe. Consequently, they will appear in the image as if they were positioned in the field of the main lobe.

- Low lateral resolution

If frame rate is set too high, fewer and wider beams will be used to cover the image sector. Wide beams decrease the lateral resolution, and the lateral parts of these broad beams might be reflected by strongly reflecting tissue as explained above. This is relevant for instance in relation to the pericardium, which is a strong reflector, but not the tissue of interest.

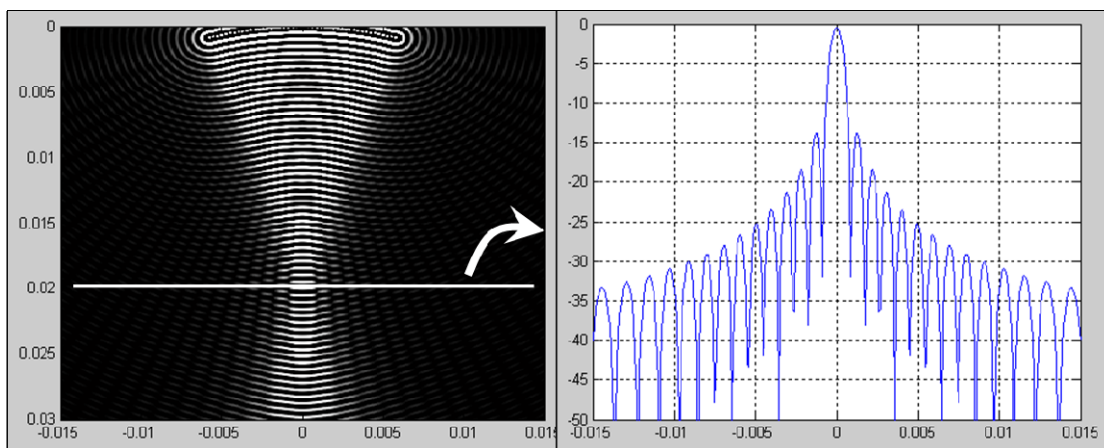


Figure 2. Illustration of the beam formed by a linear transducer, showing the sidelobes next to the main beam. The intensity across the field at the level of the focus depth is shown to the right. Simulation tool made by Hans Torp.

- Reverberations

An important artefact is stationary reflections called reverberations. They arise from sound pulses travelling several times between the probe and strong reflectors, especially between the probe and the chest wall. In PW tissue Doppler reverberations can be

separated from the true tissue velocity because all frequencies in the Doppler shift are displayed, and reverberations generally appear as a constant and low-velocity signal. In colour tissue Doppler this is not possible, as only the mean Doppler shift frequency is displayed.

- Through-plane motion

Through-plane motion causes two limitations of the Doppler velocity measurements. First, the tissue velocity components with direction out of the image plane cannot be measured by tissue Doppler. Second, through plane motion leads to errors if the velocity of the tissue that enters the image differs from the velocity of the tissue that is replaced.

4.2. Strain Rate Imaging

The first papers proposing that the myocardial velocity gradient could be used to quantify regional myocardial function were published in the middle of the 1990-s (4-7). A real-time application called strain rate imaging (SRI) was developed at the Dept. of Physiology and Biomedical Engineering at NTNU by Andreas Heimdal *et al* in the end of the 1990-s (8-10). SRI was designed to overcome some of the most important problems in TDI for evaluation of regional myocardial function (11). The main idea is to use the velocity gradient along the LV wall as it is shown in Figure 1A, under the assumption that reduced regional function in a segment of myocardium would cause a lower velocity gradient in this area. This approach eliminates the errors introduced by tethering and global heart motion in evaluation of regional myocardial function. Euler strain rate (SR) is defined as the velocity gradient, and is given by the following formula:

$$SR = \frac{v(x) - v(x + \Delta x)}{\Delta x}$$

where $v(x)$ and $v(x+\Delta x)$ are myocardial velocities in two points of myocardium along the ultrasound beam, separated by a distance Δx . The noise in SR measurements can be reduced by calculating the slope of the linear regression line fitted to all pixel velocities along a segment with length Δx . The SR values calculated in this way will be more robust because a higher number of measurements are averaged. Typical SR traces from the basal, midventricular and apical septum in a healthy subject is shown in Figure 1D. The most important difference relative to the tissue velocity traces is the relatively similar value for peak systolic SR in segments at different levels of the LV. SR is by convention negative for tissue shortening, and positive for tissue elongation.

SR can be integrated over time to give Lagrangian strain (ϵ), which is relative elongation, and given by the formula

$$\epsilon = \frac{L_1 - L_0}{L_0}$$

where L_0 is tissue length at time=0 and L_1 is length at a certain time=1 afterwards. Negative strain values indicate tissue shortening Regional myocardial strain

measurements from TDI has been validated against sonomicrometry and MRI tagging (12,13). From a physiological point of view, both peak systolic SR and end-systolic strain are linked to myocardial contractile function, but end-systolic strain is more influenced by load and related to stroke volume (SV) (14).

4.2.1. Limitations of SRI

Strain and SR measurements by tissue Doppler velocity gradients have been shown to be equal or superior to tissue Doppler velocities and WMS for diagnosis of myocardial ischemia in experimental settings, and for significant coronary artery stenosis in clinical settings (15-20). SRI can also improve the accuracy in determination of myocardial viability (21,22). The prognostic significance of SR measurements on a global LV level during dobutamine stress echocardiography has recently been demonstrated (23).

Even with this track record, SRI has not become a standard tool for the common cardiologist. This is due to large random measurement errors, and frequent occurrence of artefacts which can only be fully recognised by expert readers (24). The artefacts discussed under TDI also occur in SRI, but some of them have different consequences when SR is calculated from the tissue Doppler data (Figure 3):

- Tethering

Tethering is not a problem in SRI because the regional deformation is calculated from the difference between velocities in the actual region. This is a major advantage of the method compared to TDI.

- Aliasing

Calculation of SR in regions with both aliased and non-aliased velocities is possible if the scanner has been programmed to use the velocity estimate which is compatible with the measured Doppler shift, and at the same time most likely according to the velocity measured at the previous time point. SR will be correctly calculated when all velocities within a region are aliased.

- Global heart motion

As for tethering, the velocity gradient principle will remove the effects of global heart motion on the SR calculations.

- Translation

Translation is a problem for SRI in the same way as for TDI.

- Angle-dependency

Angle dependency can lead to larger errors in SRI than in TDI. This is due to the three-dimensional deformation of the myocardium; the wall thickens transmurally as it gets shorter in the long-axis direction. For measurements of long-axis SR, angle misalignment between the ultrasound beam and the LV wall will lead to a larger component of the wall thickening being picked up, and give too low values for SR in the long-axis direction. The size of the error depends not only on the angle, but also on

the relation between long-axis shortening and wall thickening in the region (25). An error of 25° will in most cases give an error in the SR estimate of at least 30 %.

- Reverberations

A stationary echo in the image is interpreted as stationary tissue. For measurements of longitudinal SR in an apical image, a reverberation in a region of normal tissue will result in too high SR values calculated on the basal side, where tissue moves against the reverberation, and too low SR values on the apical side, where tissue moves away from the reverberation. In the SR anatomical M-mode the presence of a reverberation can be seen as a region with an abrupt transition between horizontally aligned bands of highly positive and highly negative strain rates.

- Through-plane motion

This is a problem in SRI in the same way as in TDI.

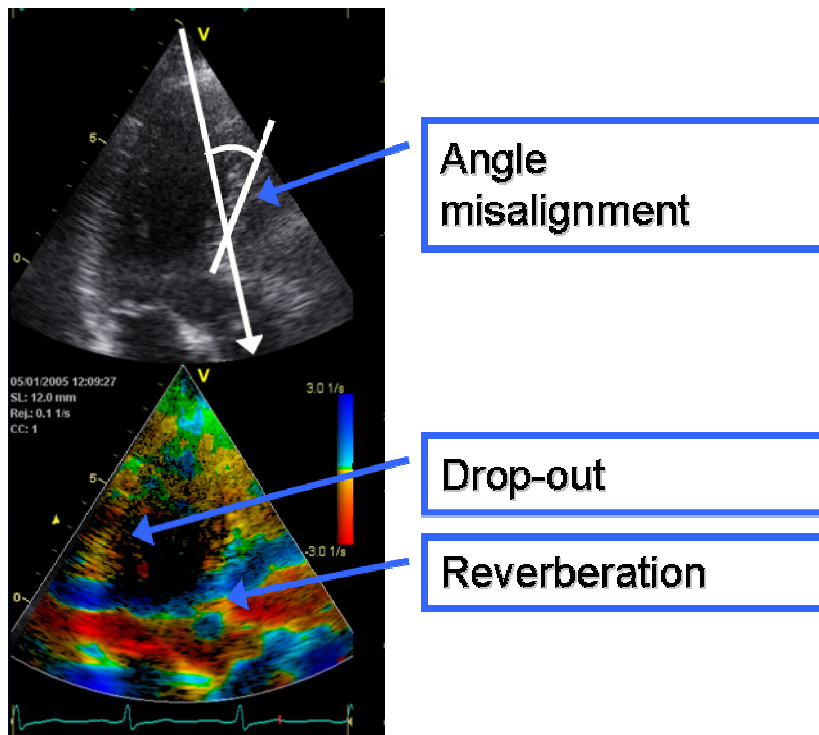


Figure 3. Illustration of some important artefacts in SRI. For long-axis measurements the angle misalignment is measured between the long-axis of the LV wall and the ultrasound beam direction. It is important to emphasise that this only quantifies the angle misalignment in one of three directions, and that such angle quantifications cannot be used to do angle correction. Drop-outs are seen as low signal intensity in the B-mode image. Reverberations are seen as abrupt transitions between opposite colours in the SR image, and as grey bands across the image in the background B-mode image.

4.3. Speckle tracking echocardiography

Ultrasound speckles are brightness-patterns in the ultrasound image originating from reflections and interference of sound from or between a large number of scatterers at different distance from the transducer. Therefore, the speckle pattern is tissue specific, but does not mimic the real tissue structure. In addition, images of myocardium will also contain signal from larger-size reflectors, due to tissue sheath structures, connective tissue and blood vessels. Variations in reflectivity due to different fibre angles relative to the ultrasound beam will contribute to the variation in signal intensity. A speckle pattern can also be seen in the blood in the LV cavity if the image quality is good and the frequency is somewhat higher than the standard 1.5-2.0 MHz. This pattern is thought to originate from reflections and interference between conglomerates of red blood cells. The origin of the speckle pattern is illustrated in Figure 4.

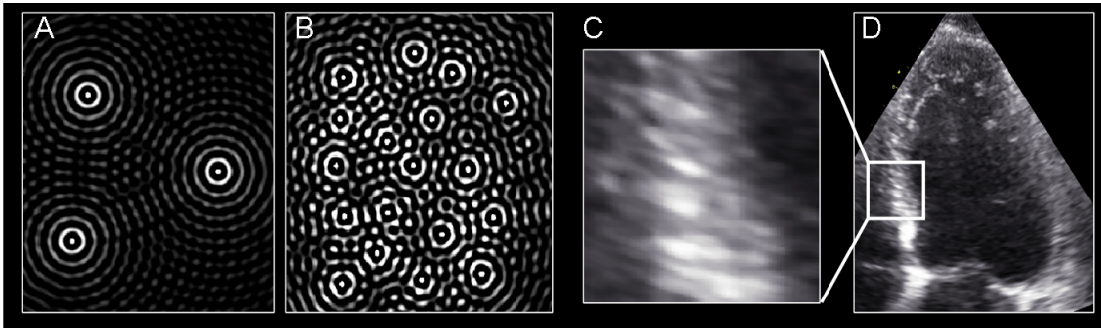


Figure 4. Illustration of the nature of the speckle pattern. The regular interference pattern created by sound waves from three sources (scatterers) is shown in the simulated image in A. The addition of more scatterers in image B results in an irregular interference pattern, which is more like the speckle pattern (C) in the septum in a four-chamber view (D). Simulation tool created by Hans Torp.

Speckle tracking was designed to recognise speckle patterns and measure velocities in moving tissue, including blood, in an angle-independent manner (26). It is based on the assumption that the pattern is characteristic for a specific region of myocardium or blood, and that it is constant from frame to frame, so that the displacement of the region can be followed in time from one frame to the next.

The principle of speckle tracking is illustrated in Figure 2 in paper I. A region (kernel) is selected in the image at time point t_0 . The size of the kernel is selected as a compromise between spatial resolution and tracking robustness. In the next image, at time t_1 , a larger region is defined around the position of the kernel, this is the search area. The size of the search area should be defined by using *a priori* knowledge of the amplitude and direction of motion of the region that was included in the kernel at t_0 . Setting correct size of the search area is essential; if the area is too small it will lead to incorrect tracking and underestimation of the velocities, while a too large area will lead to waste of computational time. In the search area, regions with the same size as the kernel are defined, and the properties in each one of them are compared to same

properties in the kernel from t_0 . After the region with the best match has been found, displacement and velocity can be estimated, and the process is repeated in the next frame. The main advantage of speckle tracking methods is that they are less angle dependent than tissue Doppler methods. This results from the ability of the algorithms to track displacement in both dimensions of a two-dimensional image; both along and perpendicular to the ultrasound beam.

Due to the relatively small aperture of the probe and the relatively long distance from the outside of the chest wall to the heart, the lateral resolution in the image is inherently lower than the radial resolution (beam direction). Radial resolution (Δr_z) is given by the formula

$$\Delta r_z = \frac{\lambda}{2} \cdot \frac{1}{Bw(\%)}$$

where λ is the wave length and $Bw(\%)$ is the bandwidth of the received signal relative to the center frequency. For a cardiac transducer using second harmonic imaging ($f=3$ MHz and $Bw(\%)=30\%$), radial resolution can be calculated like this:

$$\Delta r_z = \frac{\lambda}{2} \cdot \frac{1}{Bw(\%)} = \frac{0.5\text{ mm}}{2} \cdot \frac{1}{0.3} = 0.83\text{ mm}$$

Lateral resolution (Δr_x) is given by

$$\Delta r_x = F\# \cdot \lambda$$

where $F\#$ is the F -number, which is given by the ratio between focal depth and aperture ($F\#=\text{depth/aperture}$). For the same transducer with an aperture of 2 cm the lateral resolution at depth = 7 cm will be:

$$\Delta r_x = F\# \cdot \lambda = \frac{7\text{ cm}}{2\text{ cm}} \cdot 0.5\text{ mm} = 1.75\text{ mm}$$

This difference in resolution means that tracking will be less accurate in the lateral than in the radial direction. As lateral resolution is depth-dependent, lateral tracking will be less accurate in the deeper parts of the image. Reductions of effective probe aperture by ribs or lung tissue will further reduce the lateral resolution.

The variables that determine the relationship between the lateral and radial resolution can be found by dividing Δr_x by Δr_z :

$$\frac{\Delta r_x}{\Delta r_z} = (F\# \cdot \lambda) / \left(\frac{\lambda}{2} \cdot \frac{1}{Bw(\%)} \right) = 2 \cdot F\# \cdot Bw(\%)$$

Several different speckle tracking algorithms have been published lately (27-30). One of them used image data in the raw format (RF-data). This is more computational demanding, but in general allows higher temporal resolution than algorithms using B-mode images.

4.3.1. Tracking by sum-of-absolute-differences (SAD)

The formula for the SAD between two regions in images X and Y is

$$SAD_{m,n} = \sum_{i=1}^l \sum_{j=1}^k [X_{i,j} - Y_{i+m,j+n}]$$

where i and j are coordinates of the kernel in image X , m and n are the coordinates of the trial kernel-matching region in image Y , and l and k defines the search area (26). In words, possible matching regions are compared to the original kernel by subtracting pixel intensities, and the region in the search area which has the lowest SAD is taken as the best match. The SAD method is in general less computationally demanding than the cross-correlation method, and has been shown to have similar accuracy for flow and moderate tissue velocities (26).

4.3.2. The cross-correlation method

The formula for calculation of the cross-correlation coefficient between two corresponding image regions in X and Y , where \bar{X} and \bar{Y} are the mean pixel values of the corresponding image regions, is

$$\rho_{m,n} = \frac{\sum_{i=1}^l \sum_{j=1}^k (X_{i,j} - \bar{X})(Y_{i+m,j+n} - \bar{Y})}{\sqrt{\sum_{i=1}^l \sum_{j=1}^k (X_{i,j} - \bar{X})^2 \sum_{i=1}^l \sum_{j=1}^k (Y_{i+m,j+n} - \bar{Y})^2}}$$

where i and j are coordinates of the region in image X , m and n are the coordinates of the trial kernel-matching region in image Y , and l and k defines the search area. The best match is the region with the highest $\rho_{m,n}$ (26).

4.4. GcMat-application

In the work included in this thesis, a speckle tracking algorithm (“tissuetrack”) developed by Hans Torp was implemented in a software toolbox called GcMat (GE Vingmed Ultrasound, Horten, Norway) (31), running under Matlab (MathWorks, Natic, Massachusetts, USA). The implementation allowed speckle tracking to be used alone or in combination with tissue Doppler data.

4.5. 2D Strain

GE Vingmed Ultrasound has introduced a speckle tracking tool called 2D Strain (28). The tool uses both SAD- and correlation-algorithms in the tracking of speckle patterns, and in addition selects regions with special features that are stable through the cardiac cycle. The motion of these regions is tracked, and smoothing is applied by fitting the motion to polynomials.

4.6. Automated analysis

Interpretation of strain and SR curves involves evaluation of both the shape of the curve and registration of the amplitude and timing of specific events, like peak systolic SR and peak systolic strain. When strain and SR are analysed manually in tissue Doppler images, the user has to position the region of interest (ROI) and mark the selected features in the curves. This process can be automated, and this has been done both in GcMat and 2D Strain. This reduces the time for analysis substantially (32), and also increases the objectivity of the measurements.

4.7. Sonomicrometry

Sonomicrometry is an invasive ultrasound method, and has been widely used in experimental models to measure myocardial deformation (33), and has served as a reference method in validation studies for new techniques (12,34,35). The method is based on implanting small ultrasonic crystals into myocardial tissue. These crystals can act both as transmitters and receivers of ultrasound, and are small enough to follow the motion of the surrounding tissue. Thus, the method gives measurements of tissue deformation with high temporal resolution and high accuracy. The method can only be performed in open-chest preparations, and this might alter cardiovascular physiology and mechanics. However, the method serves as a good reference for comparison with ultrasound methods.

4.8. MRI tagging

Magnetic resonance imaging (MRI) is a non-invasive imaging modality based on transmitting and receiving radio frequency signals from atomic nuclei (hydrogen in medical imaging) that are spinning in a strong magnetic field. By setting up additional weaker magnetic fields within this strong field, two-dimensional images with any three-dimensional orientation can be recorded. MRI normally operates with an in-plane pixel size of about 1-2 mm, while the slice thickness for functional cardiac imaging is about 6-10 mm. The major advantage of MRI is image quality, which is generally better than in echocardiography, and also equal in all parts of the image (no difference in lateral resolution with depth). Due to good differentiation between blood and myocardium, MRI is considered the gold standard for measurements of LV volume and ejection fraction (EF), and this is done by acquiring a stack of short axis slices which covers the whole left and right ventricles. Presumed that the patient can lie still during the exam,

and holds his/her breath in the same diaphragmatic position during every recording, the three-dimensional coordinates of the slices are known, and can be used in three-dimensional reconstruction. Larger three-dimensional volumes can also be acquired.

MRI is used rather infrequently in cardiac patients, at least compared to echocardiography. The main reasons are that it is more time-, and staff consuming, it is not portable, and the costs are higher than for echocardiography. There are a few methodological limitations. First of all, MRI is contraindicated in patients with some kinds of metallic implants. MRI in patients with implanted defibrillators or pacemakers is currently a topic under investigation. Some patients may need anxiolytic medication due to claustrophobia, and children may need sedation. Accurate ECG-triggering is absolutely necessary to get good cardiac recordings, and this might be a problem in some patients. Arrhythmias are also a problem, but can be reduced by medication in some cases. The examination of cardiac anatomy and function also generally needs to be done during breath-hold, which might be a problem for patients with dyspnea, reduced hearing or unable to cooperate. An important disadvantage compared to some echocardiographic applications is the low temporal resolution.

For patients with CAD, MRI can be used for several purposes. One is the measurement of volumes, EF and regional WMS, and WMS can also be done during dobutamine stress to diagnose viability and ischemia. During the last decade the development of the so-called delayed- or late-enhancement method has made an important contribution to the diagnostic toolbox in CAD. After injection of a standard Gadolinium-containing MRI contrast agent, myocardial perfusion can be assessed during the first-pass phase. If imaging is delayed for 10-15 min, the extracellular contrast agent will show brighter areas in regions with increased proportion of extracellular space, as in infarcted, inflamed or fibrotic tissue. The method is being increasingly used to detect and estimate the size of myocardial infarctions (MI), and to differentiate between different causes of myocardial damage, both in clinical practice and scientific studies (36,37).

MRI can provide quantitative measurements of myocardial deformation by a technique called tagging. Tagging is done by applying a grid or line-pattern of demagnetisation to myocardial tissue at the beginning of the QRS-complex, and acquire a series of images which show how the lines of demagnetisation move with the tissue in the different regions of the heart. Any image orientation can be selected, so, in principle, all components of myocardial deformation can be measured. Until a few years ago, analysis of tagging images to extract quantitative information was very time-consuming, and this limited the applicability of the method (38). Recently, a method has been introduced which can analyse motion in a more automated manner, based on the phase information in the images (39,40). The method is called harmonic phase analysis (HARP) and is based on analysis of the harmonic peaks in the backward Fourier transformed image (39,41-44).

MRI tagging has been chosen as a reference method in several studies of new echocardiographic deformation-measuring methods for two main reasons: It is a different modality, and it is non-invasive. It is normally used as a two-dimensional technique, but can also be used to gather three-dimensional data (45). Alternatively, the

motion information gathered from the two-dimensional images can be put together in three dimensions because the three-dimensional orientation of the image planes is known (46).

4.9. Coronary artery disease

Occlusive disease of the coronary arteries due to formation of atherosclerotic plaques is an important cause of death in the industrialised part of the world, and increasingly important also in less developed countries (47,48). Total occlusion is often a result of a thrombus arising due to plaque rupture, and leads to sudden death or MI. Chronic occlusion results in ischemia at rest or during exercise, depending mainly on the grade of occlusion. In addition, a period of ischemia might induce stunning; a kind of temporarily reduced contractile function in viable myocardium. Stunning has usually resolved one week after an infarction, and this is the reason why echocardiography to estimate infarct size is not performed during the first few days after the infarction (49). There might also be parts of myocardium next to the infarct core that are at risk of necrosis due to limited blood supply (area at risk). Hibernation is a somewhat similar condition to stunning; and is defined as myocardium that is viable, but has reduced contractile function, and regains function after revascularisation. In hibernation, the cause of the dysfunction is a chronically reduced blood supply, not a sudden short-lived period of ischemia as in stunning.

4.9.1. Echocardiography in myocardial infarction

Infarct size determined by wall motion analysis in echocardiographic images is an important prognostic variable after an MI (50). Such visual analysis is performed using the categorical WMS system. The advantage of this system is its simplicity; it requires no special software or post-processing of data. The limitations are: Limited sensitivity for small reductions in function, subjectivity and experience dependency, limited inter-observer reproducibility and the fact that assessment is mainly based on wall thickening, not long-axis shortening (2).

Can echocardiographic assessment of function contribute in therapeutic decisions in patients with MI? According to several studies it can. The presence of viable myocardium determined by improvement of WMS during dobutamine stress echocardiography is a significant predictor of the effect of revascularisation therapy (51). The presence of many viable, but dysfunctional, segments also suggests that such therapy should not be postponed (52). The relationship between viable myocardium and improved function after revascularisation or after the early phase of an infarction has also been demonstrated on a segmental level using gadolinium-contrast late-enhancement MRI (53-57). SR measurements have been shown to increase the predictive value of WMS for improvement of function after revascularisation when the two methods were combined, but they came out equal when compared head-to-head (21).

After an MI, increased LV end-diastolic volume (EDV), a process known as remodelling, occurs in a substantial number of patients, and can lead to development of

clinical symptoms of heart failure. This remodelling can be reduced by beta-blockers, angiotensin-converting enzyme-inhibitors/angiotensin receptor blockers and exercise training (58-60). Echocardiographic evaluation of LV function by reduced EF has been used both to guide inclusion and to evaluate the effect of therapy in these trials.

4.9.2. Ischemia (Angina pectoris)

Detection of ischemia is a major activity in any cardiology department, and can be done with different non-invasive methods: Echocardiography, SPECT, MRI, and CT. Dobutamine or exercise stress echocardiography and stress MRI aim at detecting the result of ischemia, which is reduced or worsened wall deformation. Perfusion during adenosine or exercise can be assessed by echocardiography, MRI or SPECT, while computerised tomography (CT) is a parallel method to invasive contrast angiography, aiming at anatomical definition of stenosis severity. In addition to these methods, positron emission tomography (PET) can also be used, but has very limited availability, and high cost.

Automated quantitative measurements of regional myocardial deformation has been tested in the setting of dobutamine stress echocardiography, and found to improve accuracy or be equal to manual analysis of WMS for detection of significant stenoses (16,17). There have been some discordant findings regarding which parameter is the most accurate. While the previously mentioned studies suggested that peak systolic SR was the more accurate, an earlier study found that post-systolic strain was better (15).

4.10. Myocardial function and exercise capacity

Fick's equation describes the relationship between cardiac output (CO), arterial and venous O₂-content (O_{2Art} and O_{2Ven}) and oxygen consumption (VO₂):

$$CO = \frac{VO_2}{O_{2Art} - O_{2Ven}}$$

This can be rewritten to illustrate the determinants of VO₂, with stroke volume (SV) and heart rate (HR) substituted for CO:

$$VO_2 = HR \cdot SV \cdot (O_{2Art} - O_{2Ven})$$

This equation is the basis for discussions of factors that determines VO_{2max}.

4.10.1. Acute hemodynamic changes during exercise

During exercise with large muscle groups (walking, running, cycling, rowing) at sea level, the main factor limiting exercise capacity is CO; the ability of the heart to pump blood to the exercising muscles (61). Maximal CO is determined by maximal HR and maximal SV. During exercise with progressively increasing intensity, HR increases linearly with the increasing exercise intensity and oxygen uptake. The relation between

intensity and SV has been subject for debate; the traditional view has been that SV increases with intensity up to about 50 % of VO_{2max} , and then levels off. However, recent studies have suggested that in well-trained athletes, SV can continue to increase up to VO_{2max} (62,63). The increase of SV is determined by three factors: 1) increased filling (preload) due to increased venous return caused by the muscle pump; 2) increased contractility (para-/ sympathetic nervous system, circulating catecholamines and HR (Bowditch effect)) and 3) decreased peripheral resistance. The decreased peripheral resistance is due to vasodilation in the exercising muscles. The increase in CO leads to a marked increase of systolic blood pressure, while the diastolic pressure increases less or not at all, due to the reduced total peripheral resistance.

In patients with CAD, the present consensus is that SV levels off at about 50-60 % of VO_{2max} (64). A number of studies have looked at the response in end-diastolic (EDV) and end-systolic volume (ESV), and reached very different conclusions. The most widely used methods have been radionuclide ventriculography and echocardiography. Both of these have limitations during exercise, especially at higher intensities. Most of the studies have found an increase of EDV and a progressive decrease in ESV during exercise (65). This suggests that patients with CAD utilize the Frank-Starling mechanism to increase SV during exercise. The increased EF might also be due to lower peripheral resistance during exercise.

4.10.2. Chronic adaptations to exercise training

Maximal HR changes only minimally by training (66-68). Thus, to increase CO, which is the most important determinant of VO_{2max} , the only opportunity is to increase SV. An increase in SV can be accomplished by changing any of the three factors mentioned above: increased preload, increased cardiac contractility or reduced peripheral resistance. Increased plasma volume, which is a frequent finding after exercise training, might contribute to the increase of SV by improving LV filling (preload) (69). Increased SV during exercise has been shown after training in healthy subjects, allowing work at the same submaximal load to be performed at a lower HR. A thorough review and study of the effects of exercise of different intensity and duration on VO_{2max} in young healthy moderately fit subjects has recently been presented by Helgerud et al (70). Their study showed that high intensity exercise was superior to moderate intensity exercise for increasing VO_{2max} , thus demonstrating that intensity cannot be replaced by duration of exercise. The study also showed that the increase of VO_{2max} was paralleled by an increase of SV measured at an intensity very close to VO_{2max} . An increased SV at submaximal load after training has also been demonstrated by echocardiography in young females (71).

In patients with CAD, exercise training can increase VO_{2max} as much as in healthy subjects. However, the mechanisms behind this increase seem to be less clear than in healthy subjects. Some studies have found improved cardiac contractile function during exercise after training (72-75), while others have found that the improvements of VO_{2max} can be explained by peripheral changes leading to a larger arterio-venous O_2 -difference (66). Only two studies have directly compared the effects of exercise training at different intensities, one showed that higher intensity elicited the largest improvement

(74), while the other found no difference for VO_{2max} , but an increase in EF during heavy exercise only in the high-intensity group (75).

Cross-sectional studies suggest that athletes have altered cardiac morphology compared to sedentary subjects. Endurance athletes have larger EDV and increased wall thickness, and this is to some extent reversed by de-training (76,77). Strength-trained athletes have been found to have slightly higher wall thickness and lower end-diastolic dimensions than endurance-trained athletes (78). Two months of high-intensity exercise training causes LV mass to increase in young females (71), and even two hours bicycling for six-days have been shown to increase EDV during exercise (79). Interestingly, endurance exercise training, especially with high aerobic intensity, seems to reverse LV dilatation in patients with post-infarction heart failure (60,80).

4.10.3. Exercise capacity and cardiac function

Even though there seems to be a close relation between CO and VO_{2max} , there is no clear relation between EF at rest and VO_{2max} in healthy subjects (81). In the previously mentioned study showing that SV does not plateau during incremental cycling exercise, the results suggested that differences in diastolic function (filling rate) were more likely than systolic function (rate of emptying) to explain the different SV-pattern in the sedentary and elite athlete subjects (63). Echocardiographic measurements made during exercise support this (78).

In patients with cardiac disease, EF is an important marker of LV systolic function, with prognostic value in patients with MI (82) and heart failure (83). However, the relation to exercise capacity is not very close here either (83,84). In a population of patients referred for exercise echocardiography, indices of diastolic function (LV mitral annular early diastolic velocity, E_m) and LV filling pressure (the ratio between early mitral filling and mitral annular velocity (E/E_m)) were more closely linked to exercise capacity than systolic indices like LV EF (85). A recent study from a cardiac rehabilitation program for patients with CAD supports this; training improved only early diastolic, and not systolic mitral annular velocities (67). In a subgroup with abnormal relaxation pattern, the improvement of E_m was related to the improvement of VO_{2max} .

4.10.4. Tissue Doppler and exercise hemodynamics

Tissue Doppler recorded mitral annular velocities are good markers of global LV systolic and diastolic function (86). An important advantage of these measurements is that they allow systolic and diastolic LV function to be evaluated with the same method (84,87,88). The ratio E/E_m has been taken into widespread clinical use as a marker of LV filling pressure, and has been validated for measurements both at rest and during exercise (89-92). As mentioned above, tissue Doppler velocities are influenced by global heart motion, and a recent study has proposed that global LV SR during isovolumic relaxation can be an alternative measurement that avoids this problem (93).

5. Aims of study

Study I

To validate speckle tracking echocardiography as a method for angle-independent measurement of regional myocardial strain, using sonomicrometry and MRI tagging as reference methods.

Study II

To compare four different automated echocardiographic methods, based on TDI and speckle tracking alone or combined, for regional myocardial long-axis strain measurements, using MRI tagging as reference method.

Study III

To compare systolic and diastolic LV function during upright bicycle exercise in patients with chronic MI, and compare the results to an age- and sex matched control group.

Study IV

To study the effect of aerobic treadmill exercise training with different intensity on LV myocardial function in patients with stable CAD, using strain rate- and tissue Doppler imaging.

6. Material and methods

6.1. Study subjects

6.1.1. Study I

In the experimental part we included experiments performed in nine mongrel dogs, at Dept. of Surgical Research, Rikshospitalet, Oslo, Norway. The study protocol was approved by the National Animal Experimental Board. The animals were sedated by thiopentone 25 mg/kg body weight and morphine 100 mg IV, followed by infusion of morphine 50 to 100 mg/h IV and pentobarbital 50 mg IV every hour. The animals were artificially ventilated through a cuffed endotracheal tube with room air with 20 % to 50 % oxygen. All measurements were made during apnoea.

The eleven subjects in study I were recruited from Johns Hopkins University Hospital (Baltimore, USA). Seven had sustained an MI, and were included because quantification of the size of an MI might be an important application of regional myocardial strain measurements. Four healthy subjects were also included.

6.1.2. Study II

The healthy controls were recruited among university students. Exclusion criteria were smoking, known heart disease, diabetes mellitus or hypertension. A standard echocardiographic examination was performed to exclude significant pathology.

The patients were recruited from a population that had recently been admitted to St. Olavs University Hospital and diagnosed with MI. They had a median EF of 41 (range 19 – 58). Patients with arrhythmias were excluded due to the problems this gives for the deformation measurements, especially MRI tagging. All examinations were performed >3 weeks after the infarction. The safety of the implanted stents was checked for the 3.0 Tesla magnetic field (94).

6.1.3. Study III

The patients in this study were recruited among the population admitted to St. Olavs Hospital and diagnosed with an acute MI >3 months earlier. The patients had relatively well preserved EF (46 ± 7 %). The findings in this group were compared to those in an age- and sex-matched control group (no history of heart disease and no risk factors). The subjects in the control group were recruited among university staff and by advertisements at public places.

6.1.4. Study IV

The patients in this study were recruited among subjects undergoing routine coronary angiography at St. Olavs Hospital. The angiographic inclusion criterion was presence of at least one significant coronary artery stenosis. All patients in addition had clinical

signs or symptoms of CAD (ischemia or typical chest pain during exercise testing, previous MI, or had undergone percutan coronary intervention, coronary artery bypass surgery).

Poor image quality was not an exclusion criterion in any of the studies. Of the total 52 patients and 33 controls included in the four studies, eight (15 %) and eleven (33 %), respectively, were female. No adverse events occurred during the studies.

6.2. Image acquisition and analyses

6.2.1. Echocardiography

6.2.1.1. Study I

In the experimental part of study I, three B-mode cardiac cycles in the apical four-chamber view were acquired using a Vivid 7 scanner and a phased array 2.0 MHz transducer (GE Vingmed Ultrasound). The image orientation was matched to the position of the ultrasonic crystals.

The analyses were performed by GcMat. The end-diastolic distance between the crystals measured by sonomicrometry was used to guide the position of the ROIs for speckle tracking in the images, and was also used to reject images with a clear deviation of orientation relative to the position of the crystals. If the crystals were visible in the image, the ROIs were placed beside, and not on them, to avoid artificially good tracking.

In the clinical part of study I, four- and two chamber B-mode images were acquired with a System Five scanner (GE Vingmed Ultrasound) with a 2.0 MHz probe. The images were acquired with relatively high frame rate ($84 \pm 18 \text{ s}^{-1}$). In pilot studies we found that this was necessary for the tracking algorithm to work properly.

6.2.1.2. Study II, III and IV

In these studies echocardiography was done with a Vivid 7 scanner, and an M3S phased array 2.0 MHz probe (GE Vingmed Ultrasound). Images were acquired during end-expiration. This was particularly stressed in study II to achieve the same conditions as during the MRI examination. Both B-mode and TDI were acquired in the four-, two- and apical long-axis views. TDI frame rate was about $120\text{-}130 \text{ s}^{-1}$ in all studies. B-mode frame rate in study II was $82 \pm 8 \text{ s}^{-1}$. In study III we also acquired images during upright rest and upright incremental bicycle exercise (25, 50 and 75 W). On each stage tissue Doppler images in the four- and two-chamber views were acquired, in addition to the mitral inflow velocity profile by PW Doppler. Three of 42 subjects were excluded from analysis in this study due to poor image quality in the upright position.

6.2.1.3. GcMat-analyses

The GcMat application was used in all studies included in this thesis. The code for the tracking algorithm has been written mainly by Prof. Hans Torp at the Department of Circulation and Medical Imaging at NTNU, and various features have later been added by him or PhD-students at the department. Some of these, especially the valuable feature allowing automated analysis and extraction of relevant variables, has been described by Ingul et al (17,32,95,96). In this thesis the method has been used in a somewhat different manner, and this is described below.

The algorithm provides a framework for comparing analysis of regional myocardial deformation based on two basic principles; TDI and speckle tracking. Thus, both B-mode and combined colour tissue Doppler- and B-mode data can be used. When analysing tissue Doppler images, the user can also select to use only the B-mode data, which is sampled with a lower frame rate than TDI-data (1:3). If the TDI-data are used, the user can select to use speckle tracking in both the lateral (in plane, perpendicular to the beam) and the radial direction (beam direction). If TDI is used in the radial direction, speckle tracking is only needed in the lateral direction to make the measurements angle-independent (in the image plane), and this also saves computation time. When analysing B-mode data, speckle tracking is performed in both the radial and lateral directions.

Some important parameters in the algorithm are:

ROI lat: defines the ROI size (in mm) in the lateral direction (depends on image depth). Default in this thesis: 5 mm.

ROI rad: defines the ROI size (in mm) in the radial direction. Default in this thesis: 5 mm. Based on pilot experiments.

Vmax rad: defines the radial size of the search area used in speckle tracking. Must be specified according to *a priori* knowledge about myocardial velocities in the region. Is given in cm/s, and then adjusted for frame rate. Default in this thesis: 16 cm/s (20 in some healthy young subjects). If tissue Doppler data was used, this parameter was set to 0.

Vmax lat: same as Vmax rad, but for lateral size of the search area. Default 8 cm/s.

Use TDI: If checked TDI-data is used to track the ROI in the radial direction.

Apex fixed: holds the apex fixed, does not track motion either by TDI or speckle tracking. Not used in the present thesis.

Corr: Sets the lower threshold (correlation coefficient) for when the kernel should not be moved to the area with the best match (by SAD) in the next frame. Set to 0 in the present thesis. If set at e.g. 0.5, the kernel would not be moved if the correlation coefficient between the kernel at t_0 and the best SAD-match at t_1 was below this, e.g. 0.44.

When using B-mode data, the only way to analyse strain and SR in the GcMat-application is to measure the change of length between pairs of kernels during the cardiac cycle. When using tissue Doppler images there are two possibilities. One is similar to the method used in B-mode analysis, but the tracking of the kernel in the radial direction is done only by using tissue Doppler data. Strain and SR are calculated

from the change of length between pairs of kernels. This method was called TDI+ST, and was one of the four echo methods used in study II. TDI+ST was used for strain and SR measurements in study III and IV. The second method is more similar to the way strain and SR are analysed manually in EchoPac (GE Vingmed Ultrasound). Here, the same seven kernels on the segment boundaries are tracked first, by using tissue Doppler data in the radial direction and speckle tracking in the lateral direction. Then, six ROIs are positioned between pairs of kernels, in the middle of each of the six myocardial segments in each view. Strain and SR are calculated from the velocity gradient along the beam within this ROI. By using the tracked positions of the kernels on the segment boundaries, the ROI for the velocity gradient can be made to follow the approximate same myocardial tissue during the cardiac cycle. This method was called TDI-VG (tissue Doppler imaging-velocity gradient), and was only used in study II. In TDI-VG segments were excluded if the angle between the beam and the long-axis of the segment was $> 30^\circ$.

Workflow in analyses:

1. Open an image, and select the appropriate view.
2. Select the end-diastolic frame
3. Mark the position of the seven kernels on the segment boundaries, to define six LV segments.
4. Initiate tracking of the kernels.
5. The algorithm searches for regions similar to each of the seven kernels in the next frame, using the SAD algorithm. TDI-use and size of search area are defined in advance. The algorithm also performs the same tracking backwards through the cine loop. The results from the backward and forward tracking are then subject to a weighted average, so that the forward tracking is emphasised in the start of the cycle, while the backward tracking is emphasised towards the end.
6. After tracking, the “Track-inspector”-window appears. The correlation coefficients from kernel to kernel during the cardiac cycle are displayed, together with the mean and standard deviation (SD) of the distance between the forward and backward tracking paths. The two paths are also graphically displayed, together with their weighted average, for all the seven kernels (Figure 5).
7. If the tracking result is not satisfactory, the position of the kernels is adjusted, and tracking performed again.
8. When a good result is obtained, the toolbox “AVCtiming” is chosen, and the timing of AVC (end-systole) is performed automatically (97).
9. The toolbox “tissuetrack” is chosen again. The proper analysis method is chosen, and the analysis performed. The results are displayed as strain and SR curves for each of the six segments.
10. The position of the marker for AVC and the other selected curve variables are visually inspected, and adjusted if necessary.
11. The parameters are saved to file.

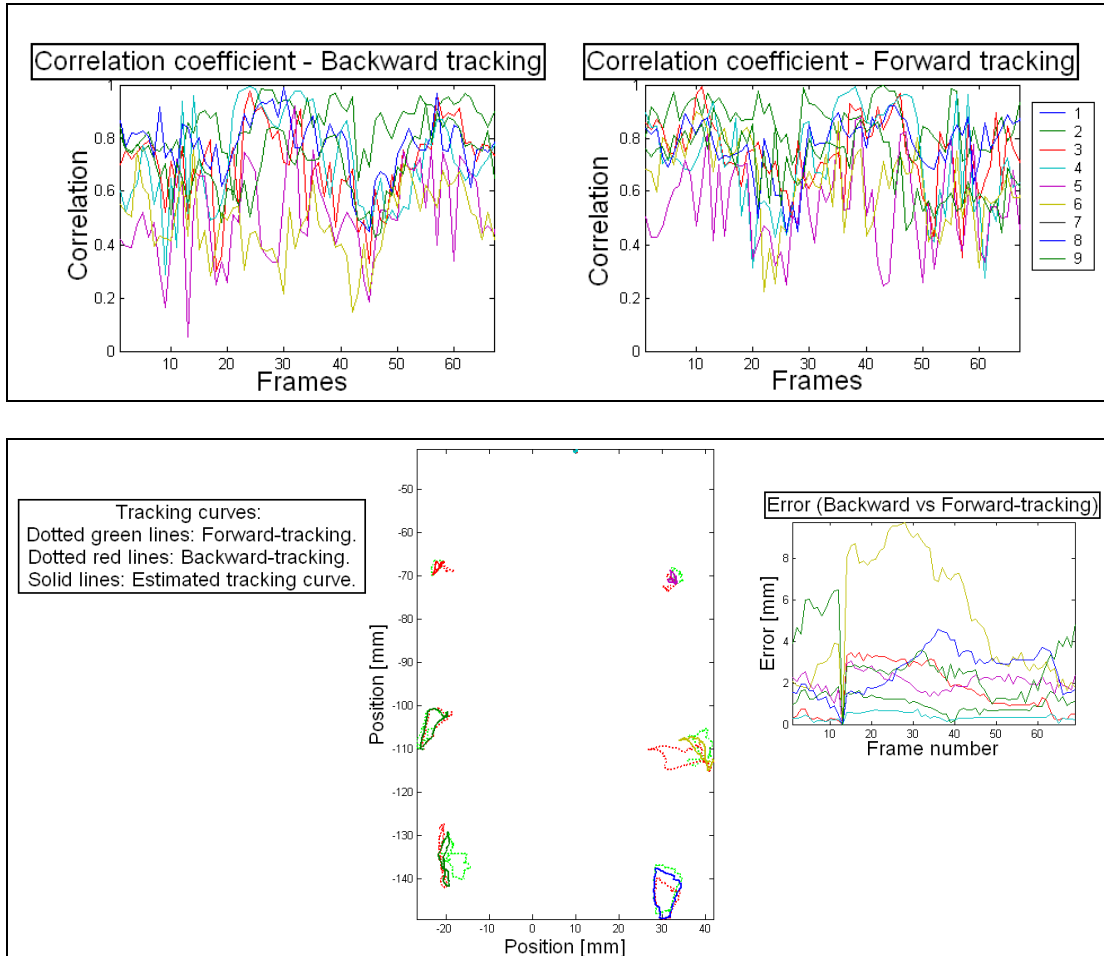


Figure 5. Illustration of the output from the track-inspector function. A graphic presentation of the correlation coefficients between the tracked regions is shown in the upper panel, for both forward and backward tracking. The forward and backward tracking paths are shown in the lower panel, together with the error between them during the cycle. Tracking was started at frame nr 13 in this example. Program code was written by Jonas Crosby.

6.2.2. Sonomicrometry

The sonomicrometry crystals used in study I (Sonometrics Corp., London, Ontario, Canada) were implanted in the subepicardium of the beating heart, and fixed with sutures. Afterwards the pericardium was adopted with sutures. The crystals emitted and received ultrasound pulses at a rate of 200 s^{-1} , and the signals were coded so that many crystals could be used simultaneously. In the experiments 16 crystals were implanted in the walls of the LV, to be able to measure LV rotation and twist in addition to long- and short-axis deformation. For the validation of the speckle tracking algorithm, only the four crystals positioned in the plane of the four-chamber view were used. By implanting the crystals like Figure 1 in study I shows, we were able to measure long-axis strain in the septum and lateral wall, and to confirm the accuracy of lateral tracking by simultaneously measuring LV short axis diameter change at the apical and

midventricular levels of the LV. The traces were analysed in SonoVIEW (Sonometrics Corp.), and exported to Matlab for calculation of strain and diameter change.

6.2.3. MRI tagging

In study I, tagged MRI images were recorded using a 1.5 T magnet with a phased-array cardiac coil (Signa, GE Healthcare, Waukesha, Wisconsin) using an ECG-triggered segmented k-space fast gradient-echo sequence (DANTE-SPAMM) (13,98). Four to five contiguous short-axis images (double oblique) were prescribed from base to apex, and six long-axis slices (double oblique) were prescribed radially every 30°. The motion of the myocardial tags was analysed, and adjusted by a displacement field-fitting method to give a 3D-map of radial, circumferential and longitudinal strain. Long-axis Lagrangian strain values were calculated for the basal, mid, and apical segments of the septum, lateral, anterior and inferior walls, to cover the same segments as in echocardiography (99).

In study II, tagged MRI images were recorded using a 3.0 T Philips Intera magnet and a six channels SENSE cardiac coil. Two separate acquisitions with parallel tag lines orthogonal to each other were acquired by complementary spatial modulation of magnetization (C-SPAMM) using a multi-phase ECG-triggered T₁-Fast Field Echo sequence (100). The acquisitions generally required a breath-hold time of about 15 s each, and were performed in end-expiration. The four-, two-chamber and apical long-axis views were acquired to cover the same segments as in echocardiography.

The two acquisitions with different tagging angle were combined, and exported in a complex data format for off-line analysis in TagTrack (Gyrotools Ltd, Zurich, Switzerland) using a peak-combination harmonic phase algorithm (44). The tracked contour was exported to Matlab, where seven points along the contour were selected, corresponding to the segment boundaries, and segmental strain and SR calculated from the change of length between pairs of points. Segmental results were excluded if the tracking was poor or if the curves were obviously wrong.

6.2.4. Lagrangian vs. Euler strain/SR

Strain and SR can be calculated by two different methods; the Lagrangian and the Euler (Natural) method. The basic difference is that the Lagrangian method uses the initial length of the object as a reference, while the Euler method calculates instantaneous strain in relation to the instantaneous length. It has been accepted as a standard to report strain as Lagrangian strain, and SR as Eulerian SR. In the speckle tracking methods in this thesis, Lagrangian strain was calculated from the change of length of a region of myocardium. This was also the case for the MRI tagging data in study II. A simple temporal derivation would give Lagrangian SR, so a correction was applied to get the Eulerian values (24).

6.2.5. Timing of events in the cardiac cycle

In the echocardiographic analyses in study II-IV we used an automatic algorithm developed at our department by Aase *et al*, which detects AVC, and thus end-systole, with high accuracy in apical tissue Doppler images (97). This method was also used in analysis of the B-mode images by ST-7P. We also used the same landmark in the annular velocity curves in 2D Strain.

The timing problem was avoided in study I, as we measured only peak strain, with no attempt to distinguish between systolic and post-systolic values. In study II, we measured the peak systolic strain by both echocardiography and MRI tagging. Timing of AVC by the same principle as in echocardiography was not possible in the MRI images due to low temporal resolution, therefore the positioning of AVC in the traces was guided by the AVC found by echocardiography, and by inspection of the shape of the strain and SR traces from the MRI analyses, especially looking for the small notch that can sometimes be seen in the strain curves at AVC. This unblinding was done strictly for the AVC results, no information of patient status or deformation results was revealed.

6.3. Statistics

Values are reported as mean \pm SD or median (range). Paired or independent samples t-test, or Mann Whitney U-test and Wilcoxon signed rank test were used to compare measurements within or between groups. One-way analysis of variance was used to compare values from more than two methods. Bonferroni post-hoc adjustment of p-values was used in study I and III, but not in study II, as it is known to be very conservative when multiple comparisons are made. Relationship between variables was determined by Pearson's or Spearman's correlation/rank coefficient. Agreement between different methods was assessed using linear regression analysis and Bland-Altman statistics, with calculation of the 95 % limits of agreement (LOA) (101,102). In study II agreement for SR was illustrated by scatter plots with the line of identity, as agreement was unequal over the range of measurements, which violates the conditions for regular Bland-Altman analysis. Reproducibility (inter- and intraobserver) was determined by the coefficient of repeatability (COR) (102) or coefficient of variation (COV). In study IV, we also calculated the correlation coefficient between pre- and post-test values to estimate the reproducibility and/or the biological variation of the different measurements (103). In study III we used a general linear model for repeated measurements to test the differences in exercise responses in the two groups. A two-sided $p < 0.05$ was regarded as a marker of statistical significance.

7. Summary of results

Study I

In this study the accuracy of the GcMat speckle tracking application (ST-7P) in B-mode images was confirmed using sonomicrometry and MRI tagging as reference methods. In the experimental part, we found that speckle tracking agreed well with sonomicrometry for measurements of myocardial strain and LV short-axis diameter change (95 % LOA (-4.4 – 5.0 %) and (-5.6 to 5.1 %), respectively). In the clinical part, we found low bias but a somewhat wider 95 % LOA-interval for the comparison with MRI tagging for long-axis measurements of segmental peak strain (95 % LOA (-9.1 – 8.0 %)). The feasibility for segmental analysis was 80 %.

Study II

In this study we compared segmental deformation measurements by different echocardiography methods to similar measurements by MRI tagging. In 21 subjects (10 with recent MI) we measured peak systolic strain and systolic (S_{SR}) and early diastolic (E_{SR}) SR by four different echo methods. Method number one and two used B-mode images, while method number three and four used tissue Doppler images: 1) 2D Strain (speckle tracking application in EchoPac (GE Vingmed Ultrasound)); 2) Speckle tracking of segment end-points (ST-7P); 3) Combined tissue Doppler (radial tracking) and speckle tracking (lateral tracking) (TDI+ST) ; 4) Strain and SR estimated from regional tissue velocity gradients, as in traditional manual analysis, but implemented in GcMat (TDI-VG). The 95 % LOA-intervals for the echo methods compared to MRI tagging were relatively wide, with a wider 95 % LOA-interval for strain for method 4. 2D Strain measured more negative strains than MRI tagging and the other echocardiography methods. Reproducibility was best for 2D Strain. 80-83 % of all segments were analysable for each method, except for method 4 (63 %).

Study III

In this study we compared systolic and diastolic LV function during upright bicycle exercise in patients with MI, and compared the results to those of a healthy age- and sex-matched control group. The patients had relatively well preserved LV function. At rest mitral annular systolic (S_m), but not E_m , was lower in the MI patients. During exercise S_m , but not E_m , increased in the patients, while both increased in the healthy subjects. E increased in both groups, thus the E/E_m -ratio, a marker of LV filling pressure, increased during exercise only in the MI group. HR was similar in both groups.

Study IV

In this study we investigated the effect of aerobic treadmill exercise training with different intensity on LV function, quantified by strain/SR and tissue Doppler mitral annular velocities, in patients with stable CAD. Seventeen patients were randomly assigned to either moderate (50-60 % of peak oxygen uptake (VO_{2peak})) or high intensity exercise (80-90 % of VO_{2peak}) for 10 weeks. The increase of VO_{2peak} was significantly larger in the high intensity group (17 vs. 8.0 %, $p=0.01$). Mean LV E_{SR} increased in the high, but not in the moderate, intensity group. For S_{SR} or mitral annular velocities there were no changes after training in either group.

8. Discussion

8.1. *New methods for quantifying regional myocardial function*

In study I and II in the present thesis we tested new algorithms for myocardial strain and SR measurements based on speckle tracking, both alone or combined with TDI. In the experimental part of study I, where we used only ST-7P, we showed that the method can detect changes in function due to ischemia and increased load. In the clinical part we showed that the method also works in patients. In study II we again used MRI tagging as a reference method to validate measurements by speckle tracking alone or combined with tissue Doppler data.

8.1.1. Choice of reference methods

We chose to validate the new echocardiographic methods described in this thesis against MRI tagging and sonomicrometry because they are accepted reference methods for regional myocardial strain measurements. We also compared the measurements against “pure” tissue Doppler-derived deformation measurements in study II, but using a different imaging modality is preferred to get an independent assessment of the accuracy of the new method.

We could have used other methods to evaluate the clinical value of the new methods. The essential question is: what property of the heart, or myocardium, is it that we really want to measure, for instance in patients with MI? Is deformation more important than the amount of viable myocardium in % of segmental myocardial mass?

In patients with MI, determination of myocardial viability is important to make correct decisions on revascularisation therapy. MRI with gadolinium late enhancement imaging has become a widely used tool for viability assessment, due to its high spatial resolution and generally high image quality. However, viability determined by WMS in low-dose dobutamine MRI seems to have better accuracy compared to late-enhancement MRI in predicting recovery of function, especially in segments with intermediate scar transmural (104,105). This would mean that even though MRI late enhancement is considered to be the “gold standard” for viability/scar-assessment, WMS during low-dose dobutamine MRI works better when it comes to the main purpose of the assessment for these patients; the prediction of recovery of function. A problem with both studies is that the same method (WMS on MRI cine-loops) was used to detect both viability and recovery. In other words; it is not that surprising that function is a better predictor of recovery of function, than information on the amount of scar. The two methods for prediction of recovery (MRI late enhancement and MRI/Echo low-dose dobutamine test) could have been compared in a randomised study looking at hard endpoints (morbidity/mortality) in patients who were candidates for revascularisation, but such method-comparison studies are seldom performed.

In relation to the work in paper I and II, the discussion above shows that validation of the new method against MRI tagging might have been as relevant as to evaluate its accuracy using MRI late enhancement. On the other hand, long-axis strain and SR is not equivalent to the wall thickening-based WMS, which was used in the study mentioned above, although the two methods seem to give relatively similar information (9). One possible advantage of MRI late enhancement is the good reproducibility and image quality relative to tagging. To summarise, this thesis is a basic validation of the new speckle tracking methods, but we have not compared them to old methods in a diagnostic or prognostic setting where they might be used, for instance in dobutamine stress echocardiography. Generally, such studies should be performed before new technology is taken into clinical use.

8.1.1.1. Sonomicrometry

While sonomicrometry has adequate temporal and spatial resolution to serve as a good reference method, the positioning of the crystals is vital for accurate measurements. There are some important sources of error when comparing measurements by sonomicrometry to measurements by two-dimensional echocardiography. First, correct alignment of the echocardiography image plane with the position of the crystals is vital. Second, the 2D echocardiography methods are not able to measure tissue motion out of the image plane, while this is possible in sonomicrometry because the crystals follow the three-dimensional motion of the tissue. Third, the positioning of the crystals relative to the endo- and epicardium is important, especially for the short-axis measurements. While the epicardium is almost still, the endocardium moves substantially, and this probably explained why the 95 % LOA-interval was somewhat wider for short-axis compared to long-axis measurements. Finally, the open-chest preparation is well suited for direct comparison studies, but induces circulatory and mechanical changes that must be taken into account when comparing the results with clinical studies.

8.1.1.2. MRI tagging

The tagging methods used in study I and II were different. In study I, several short- and long-axis images were combined to give a three-dimensional deformation map of the LV. The large number of images gave good spatial resolution and thus probably more robust deformation measurements, but simultaneously gave lower temporal resolution due to averaging over many cardiac cycles and breath-holds. In study II the measurements were made in two-dimensional images acquired in the same position as the echo images. The three-dimensional nature of the measurements in study I introduced some of the same problems as those mentioned for sonomicrometry. The MRI tagging method in study II had relatively high temporal resolution. The CSPAMM sequence also gave better and more sustained tag contrast (100). Tag duration was also improved by the longer T1-relaxation constant of myocardial tissue at 3.0 T compared to 1.5 T. Therefore, we were able to measure E_{SR} as well as S_{SR} in this study.

8.1.2. Feasibility

The feasibility for ST-7P was equal in study I and II (80 %). In study II 2D Strain and TDI+ST had feasibility in the same range (81 and 83 %, respectively), while the feasibility for TDI-VG was lower (64 %). These numbers were very similar to the ones found in the first study describing the automated approach (32). Angle dependency was found to be an important limitation of TDI-VG, causing 14 percentage points of the 36 % of segments excluded. Others have found slightly higher feasibility rates for 2D Strain (106,107). The feasibility for MRI tagging in study II was 83 %, which was lower than previously reported (108). This could be due to the type of sequence and the higher field strength used in study II, causing susceptibility artefacts and eddy current-effects.

8.1.3. Agreement – Speckle tracking

In study I the width of the 95 % LOA-interval was smaller in the experimental than in the clinical part. This could partly be explained by better image quality, but also by lower absolute values in the experimental part. The measurement bias was similar. The 95 % LOA-interval in the experimental part was similar to the agreement found for an RF-tracking algorithm in an experimental study by Langeland *et al* (29). Toyoda *et al* obtained slightly better results, but they measured only radial strain (30), and their good results were probably explained by the positioning of the crystals at the epi- and endocardium, where pattern tracking is probably better due to stronger reflections at the tissue surfaces.

The 95 % LOA-interval for the comparison between ST-7P and MRI tagging was narrower in study I than in study II. This was probably due to the use of a more comprehensive MRI method in study I, both in terms of acquisition and analysis. A very similar study to ours found 95 % LOA for 2D Strain vs. MRI tagging in the same range as we did. However, the bias was in the other direction, with more negative strain values being measured by MRI tagging than 2D Strain (108). In our study 2D Strain measured more negative strain values than both MRI tagging and the other echo methods. The explanation might be the different shape of the ROI in the different methods; in 2D Strain the ROI follows the curvature, while the segment is handled as a straight line in the other methods. The bias might also be due to the curve fitting implemented in the 2D Strain application. The kind of bias demonstrated in study II has been reported for 2D Strain previously (109).

Few studies have looked at longitudinal SR with MRI tagging and speckle tracking methods before, especially during diastole. Early diastolic circumferential SR has been measured by MRI tagging in an experimental study, and was found to be reduced in segments at risk after reperfusion, while S_{SR} was normal in the same regions (110). Diastolic SR measurements have also been used to calculate LV filling pressure (93). 2D Strain seemed to agree better with MRI tagging than ST-7P for both systolic and diastolic SR measurements, although all three methods probably underestimated the early diastolic values due to inadequate temporal resolution.

8.1.4. Agreement – Tissue Doppler

The TDI-VG method showed little bias compared to MRI tagging, but the 95 % LOA-interval was wider for the TDI-VG method compared to the other echo methods in study II. This was probably due to a high level of noise in the tissue Doppler data and angle deviations $<30^\circ$. A very similar study which also used MRI tagging as a reference method, also found a wider 95 % LOA-interval for strain by velocity gradients than for strain by 2D Strain (108). A previous study of strain by tissue Doppler compared to MRI tagging found slightly better agreement in terms of 95 % LOA-width than we did (13). Another possible explanation for the wider 95 % LOA-interval for TDI-VG vs. MRI tagging in study II was the basic difference in the methods; TDI-VG used the velocity gradients, while MRI tagging, and the speckle tracking methods (2D Strain, ST-7P, TDI+ST), tracked regions of myocardium.

8.1.5. Speckle tracking vs. Tissue Doppler methods

2D Strain measured more negative peak systolic strain relative to the other echo methods. As mentioned above the shape of the ROI might explain this. When strain is measured along the middle of a curved ROI which gets thicker during systole, the length of the middle line will decrease not only due to myocardial shortening but also because the middle line is displaced inwards. The range of values for peak systolic strain in the healthy subjects was narrower for 2D Strain, and this was mostly due to a more negative upper value (Table 1). The values are similar to values found in normal subjects in other studies, using 2D Strain (111) and tissue Doppler velocity gradients (112).

Table 1. Peak systolic strain in healthy subjects in study II.

Peak Strain (%)	Mean	SD	Range	Minimum	Maximum
MRI tagging	-19	4.4	22	-30	-8
2D Strain	-21	2.8	15	-29	-14
ST-7P	-19	3.8	19	-30	-11
TDI-VG	-19	5.9	28	-36	-8
TDI+ST	-18	3.2	19	-30	-11

In patients with MI, slightly different results have been obtained regarding the ability of longitudinal systolic strain measurements by 2D Strain to differentiate between normal, subendocardial and transmural ($>50\%$ scar) infarcted segments. The optimal cut-off for transmural infarction seems to lie around -13% , but there is considerable overlap (111,113). In a study where strain was calculated by the velocity gradient method, segmental values for peak systolic strain in normal and infarcted segments in patients with MI were similar to those obtained in the two studies using 2D Strain mentioned above (112). From these data, one might suspect that there were factors specific to the GcMat application that affected the values in ST-7P, TDI+ST and TDI-VG, and caused the bias relative to 2D Strain. However, a similar bias was found for 2D Strain versus MRI tagging.

The bias was different when comparing SR values; more negative S_{SR} values were found by ST-7P than by 2D Strain. This could have been an effect of less temporal smoothing, but this explanation does not fit with the observation that 2D Strain tended to measure higher E_{SR} (Fig 4, paper II). The values for S_{SR} and E_{SR} in the normal subjects in study II are shown in Table 2 and 3.

Table 2. Peak systolic SR in normal subjects in study II

Systolic SR (s^{-1})	Mean	SD	Range	Minimum	Maximum
MRI tagging	-1.3	0.3	1.8	-2.4	-0.7
2D Strain	-1.2	0.3	1.9	-2.6	-0.7
ST-7P	-1.3	0.4	1.9	-2.6	-0.7
TDI-VG	-1.4	0.5	2.6	-3.2	-0.5
TDI+ST	-1.3	0.3	1.7	-2.4	-0.7

Table 3. Peak early diastolic SR in normal subjects in study II

Early diastolic SR (s^{-1})	Mean	SD	Range	Minimum	Maximum
MRI tagging	1.8	0.7	3.7	0.6	4.3
2D Strain	2.0	0.7	3.7	0.7	4.4
ST-7P	2.0	0.7	4.3	0.7	5.0
TDI-VG	2.4	1.0	4.9	0.8	5.7
TDI+ST	1.8	0.6	3.3	0.5	3.7

Compared to tissue Doppler data from groups of healthy, but considerably older, subjects, the S_{SR} values in normal subjects in study II were equal or somewhat less negative, and the E_{SR} somewhat higher (114,115). Segmental S_{SR} by speckle tracking (2D Strain) and tissue Doppler has been compared in one previous study, and found to be equal, but slightly less negative than in study II (106). The problem with this study is that SR by tissue Doppler was calculated by adding tissue Doppler data to the same model where speckle information was also used, along with curve fitting and smoothing.

8.1.6. The combined segment-length method

The TDI+ST method is very similar to the ST-7P method. The main difference is that TDI-images are used, and that the kernel is moved in the radial direction according to the measured tissue velocities. When compared to MRI tagging, TDI+ST came out with similar width of the 95 % LOA-interval as 2D Strain and ST-7P for peak systolic strain. For SR, the agreement evaluated by the correlation coefficient seemed slightly better for 2D Strain than for TDI+ST, while ST-7P agreed less well with MRI. As speckle tracking was only performed in the lateral direction in TDI+ST, the method was less computational demanding than ST-7P. An advantage of the TDI+ST method compared to TDI-VG is that the user can assess the quality of the tissue Doppler data as the motion of the kernel is showed during analysis. A drawback of TDI+ST is the low B-mode frame rate, which might make speckle tracking difficult in some cases. The ratio

between B-mode and tissue Doppler frames can be adjusted in the scanner setup, and other settings should be tested to see if it might improve tracking quality. A related problem which is specific to the TDI+ST method used in the present thesis, is that the tissue Doppler data for the three samples between each B-mode sample were averaged before they were used to move the kernel. This solution was chosen to avoid moving the kernel in the radial direction when there was no information on the motion in the lateral direction. However, it results in temporal smoothing, and is probably why TDI+ST measured lower E_{SR} values than TDI-VG.

8.1.7. Reproducibility

2D Strain was better than MRI tagging and the other echo methods in all aspects of reproducibility (Fig 6, paper II), in line with previous results (16). The reproducibility was not tested in different acquisitions made on separate days, which would have been the situation most relevant to clinical use. However, analyses of a different cardiac cycle were made with all modalities. The intra-observer reproducibility for analyses of these images showed that 2D Strain had approximately half the variation of the other methods. The superiority of 2D Strain was probably due to a more standardised positioning of the ROI, and that the ROI consisted of many small kernels. The applied curve fitting and smoothing probably also contributed; the more smoothing applied, the lower variability. It is somewhat surprising that this advantage in reproducibility did not result in a narrower 95 % LOA-interval for 2D Strain vs. MRI.

No consistent differences were observed between the two TDI methods, except for slightly higher intra-observer different-cycle variability for TDI-VG. Higher variability for TDI-VG than for TDI+ST would be expected, as some temporal smoothing was applied in the TDI+ST algorithm. In addition, TDI+ST and ST-7P measured strain and SR over the entire segment, while TDI-VG used a shorter midsegmental region. This gave better spatial resolution in TDI-VG, at the cost of increased noise. In contrast to 2D Strain, there was no spatial smoothing across segments applied in the GcMat-based methods. ST-7P came out with similar values as the TDI-methods. The COV in study II were lower for both 2D Strain and the TDI-based methods compared to the results in a similar study (108).

In study IV we assessed the reproducibility of the average LV SR. In comparison to the values for segmental measurements in study II we found that the COV was reduced by a factor of 3-4, from about 12-14 to 3-4. The COV and COR were similar for systolic and diastolic measurements.

The reproducibility for MRI tagging was in the same range as the echo methods (not 2D Strain). The HARP-technology has till now been sparsely used for long-axis measurements, thus there are few studies to compare with. Today, most cardiac examinations are performed on 1.5 T systems, due to more artefacts and fewer available sequences at 3.0 T. It is possible that using a 1.5 T system in study II could have improved the reproducibility. On the other hand, tagging is one of the applications that might benefit from the longer T1-relaxation time at 3.0 T, because it gives less tag fading.

8.1.8. Timing of cardiac events

Accurate measurements of the strain, SR and tissue velocity variables used in the present thesis require accurate timing of the main cardiac events separating the different phases during the cardiac cycle. The onset of the QRS-complex in the ECG is an accepted standard for timing of end-diastole, but a method for timing of end-systolic has been more difficult to establish. Traces of LV outflow by PW Doppler can be used, but might be inaccurate as the measurements have to be made in a different cardiac cycle. AVC defines end-systole, but there has been no consensus on how to find AVC in tissue velocity or strain/-rate images. In the present thesis (paper II, III and IV) we used the automatic method proposed by Aase *et al* (97), which searches for a spike in the temporally derived mitral annular velocity curve, appearing in a predefined time-zone before the early diastolic relaxation (steepest up slope after first zero-crossing). The method has been validated in tissue Doppler images, but it was also used for ST-7P, and was found to work satisfactory.

Accurate timing is essential when comparing measurements like peak systolic strain between different methods, because post-systolic strain is common (approximately 1/3 of normal segments, more often in pathology). In study I we did not have adequate MRI-data to separate systole from early diastole, so peak strain was used. In study II we estimated AVC in the MRI tagging curves by using the AVC-time from the echo images, and adjusting it according to features in the strain curves: A small notch or a deflection in the down slope of the strain curve is often a marker of AVC. The accuracy of this approach was tested by calculating the correlation coefficients and 95 % LOA for peak strain (irrespective of systolic or post-systolic) between MRI tagging and the echo methods. The results were very similar to those obtained from the systolic measurements (≤ 1 percentage point difference in 95 % LOA-borders).

8.1.9. Frame rate vs. lateral resolution

In speckle tracking methods high frame rate is necessary to avoid impaired tracking caused by speckle decorrelation due to too high tissue deformation between frames. The necessary frame rate will therefore depend on the amount of deformation in the tissue under investigation. If the deformation rate is high, frame rate must be high. In addition to the ability to track the tissue, it is also a question whether frame rate is high enough to measure the true peak velocity or deformation rate. The drawback of increasing frame rate is that the reduced time between each frame reduces the amount of beams that can be sent out and received to build each image. When fewer beams can be used, their width must be increased so that there is no significant gap between each beam. Wider beams decrease the lateral resolution, and the image might look more smooth or smeared out. This will naturally affect the tracking accuracy in speckle tracking methods.

In pilot testing before study I we found that the optimal frame rate for GcMat speckle tracking (ST-7P) in full sector B-mode images was approximately 70-100, depending on LV size and depth from the probe. In study II we found that ST-7P probably

underestimated E_{SR} , and this was probably due to insufficiently high frame rate. This problem could have been addressed by making single-wall acquisitions, where frame rate can be over 150 s^{-1} with preserved lateral beam density. There seem to be no reasons why speckle tracking methods cannot resolve even short lived events, presumed the image acquisition setup is adjusted accordingly, but this needs to be tested. Future developments in probe technology and beam forming will give us better tools.

8.1.10. User-interaction and control

The beam density in the lateral direction leads the discussion to another important difference between tissue Doppler velocity gradient and speckle tracking methods. The emphasis put on temporal resolution has led to scanner setups with as few as 16 tissue Doppler beams covering the entire image in full-sector imaging of the LV. Including side-lobes, this causes each beam to have a large effective sector area, and this makes the inclusion of noise or signal from other tissue than myocardium more likely. In tissue Doppler the user would not notice this unless the curves don't look right, in terms of shape, or relative to the visually assessed wall motion. Speckle tracking reduces these problems: First, if the object is smeared out due to a low number of beams or a reduction in effective probe aperture, this can be seen in the B-mode image. Second, the quality of the tracking can be evaluated by checking that the kernel moves in the same way as the tissue. Importantly, this must be done at reduced playback speed due to limited capability of the human eye and brain to see short-lived events.

8.1.11. Automated quality assessment

In manual analysis of strain and SR in tissue Doppler data in EchoPac, the user has to search for an area with reasonable data quality, and which gives a trace that matches his/her visual assessment of regional function in the area in question. Thus, quality assessment is visual, subjective and experience dependent. In this thesis we investigated different alternatives for assessment of tracking quality by using variables that could be automatically extracted from the tracking algorithm. The quality assessment tool in the 2D Strain application incorporates many different scores to provide a “yes or no”-answer to whether the result in a segment should be regarded as valid. The sensitivity and specificity found for the 2D Strain tool was acceptable, but these numbers will vary according to the number of poor quality segments in a material. In the ST-7P GcMat application we looked more specifically at two possible markers of tracking quality: the correlation coefficient between successive kernels (this coefficient was not used for tracking), and the error between forward and backward tracking paths in the image. The analyses showed that the values for both markers were different in accepted and rejected segments, but that both markers will be difficult to use due to large overlap between included and different categories of excluded segments. Visual control of kernel tracking relative to wall motion was used as a gold standard, with its limitations.

8.1.12. Temporal resolution

The temporal resolution defines the accuracy of a method for defining specific events like AVC or E_m . It is mainly given by the frame rate, which was somewhat higher for

the tissue Doppler than the B-mode images. However, the resolution of events also depends on the amount of smoothing or averaging applied to the signal, as illustrated by the lower S_{SR} and E_{SR} found by TDI+ST compared to TDI-VG.

High frame rate is less important for strain than SR measurements. Frame rate as high as 300 s^{-1} has been suggested to be necessary to fully resolve the events during the isovolumic phases (116). However, inadequate frame rate might also affect strain measurements; if the peak velocities, especially in early diastole, are not sampled properly, this might lead to drifting in the curves. If this drift is linearly compensated for to make the curve return to zero at the next end-diastole, this will lead to incorrect measurements of for instance end-systolic strain.

The SR curves in 2D Strain look rather smooth, but the fact that the method measured higher E_{SR} than ST-7P, where no temporal smoothing is applied, suggests that this is likely to be an effect of spatial rather than temporal smoothing.

8.1.13. Spatial resolution

The spatial resolution in the images has already been commented on above. In ST-7P and TDI+ST strain and SR were measured by kernels positioned at the segment boundaries, thus the spatial resolution of the analysis tool was equal to the segment length. The methods can be used to measure strain and SR in considerably smaller regions, but this has not been tested yet, and will probably lead to increased variability.

In TDI-VG the ROI size was 10-15 mm. In 2D Strain, the software can calculate curves for 4-5 points per segment, but the average value per segment was used in study III. The true spatial resolution in 2D Strain is hard to define due to the spatial smoothing applied.

Some spatial averaging was also applied in the MRI tagging analysis. The degree of freedom for each of the small points along the drawn contour could be adjusted, and was set to allow relatively free motion. Strain and SR values were extracted from segment end-points here as well, so the resolution in the analysis tool was similar to the ST-7P and TDI+ST methods.

8.1.14. Clinical aspects

At present there are no established indications for using any of the quantitative methods for regional myocardial deformation measurements in daily clinical cardiology practice. The high level of random noise and the frequent occurrence of artefacts are significant obstacles, in addition to limited availability due to cost. They are used in stress echocardiography in some centres, but only by expert users.

The differences found between the methods tested in the present study are rather small compared to the large variation in the measurements. Their clinical significance is therefore uncertain, and must be determined in head-to-head comparison studies, preferably in the setting where they most likely will be used, for instance to measure

infarct size and prognosis and to detect ischemia. As an illustration of this, TDI-VG, which seemed to be inferior to the other methods in many of the aspects investigated in study II, came out with similar accuracy for diagnosis of significant coronary artery stenosis as TDI+ST in a recent study (17).

A similar study recently compared 2D Strain and manual analysis of strain/-rate from TDI for diagnosis of significant coronary artery stenosis. They found a similar diagnostic accuracy for 2D Strain and TDI-based measurements in the anterior segments, but lower accuracy in the posterior segments (16). In this study overall diagnostic accuracy was similar for WMS and the quantitative methods. 2D Strain had higher feasibility than TDI-strain at rest, but was inferior at peak stress. The study also found consistently higher cut-offs for peak stress systolic SR by 2D Strain than for TDI-based measurements, and these differences were slightly higher than the average difference between the methods. This might be related to the applied spatial smoothing in the 2D Strain algorithm. It should be noted that the group behind this study has a high level of expertise on tissue Doppler and WMS, so that different results might be obtained in less experienced centers.

For patients with MI there are a number of possible applications for regional deformation measurements, in addition to the use in stress echocardiography mentioned above: As a gate-keeper to acute invasive coronary angiography for patients admitted with chest pain, instead of ST-changes in the ECG; as a marker of reperfusion in patients who get thrombolysis because they are admitted to hospitals without an angio-lab; and as an assessment of improvement due to spontaneous recovery or the effect of medical and non-medical (e.g. exercise or intervention) therapy.

8.1.15. Limitations of speckle tracking

From the work with different speckle tracking applications in this thesis some comments can be made on the possible sources of error, with emphasis on the differences to SRI.

- Tethering

As in SRI, tethering is not a problem, as regional strain and SR is calculated from the difference in displacement between different regions.

- Aliasing

In contrast to TDI, there is no clear limit to the range of velocities that can be measured. The ability to measure such velocities depends on adequate temporal and spatial resolution. The velocities that are out of range will not appear on the opposite side of the scale, as in TDI. This might be a disadvantage, as this phenomenon makes it easy to detect aliasing in tissue Doppler images.

- Global heart motion

As for tethering, this will not affect regional strain and SR measurements by speckle tracking.

- Translation

Translation in the image plane is principally not a problem in speckle tracking methods because they are able to quantify tissue motion both in the radial (beam direction) and in the lateral direction in the image, and thus measure two of the three velocity components. This is in contrast to SRI, which only measures one of the three velocity components.

- Angle dependency

As discussed above, speckle tracking can quantify motion in the two dimensions of the image plane. It is therefore a less angle dependent method than SRI. However, as long as we are limited to speckle tracking in two-dimensional images, the methods will not be able to measure the velocity component out of the image plane, and will therefore still be angle dependent. In addition, the inherent difference between radial and lateral resolution will lead to less accurate tracking in the lateral direction, and consequently a certain angle dependency also in two-dimensional images. In contrast to SRI, this angle dependency will not be exaggerated by the simultaneous wall thickening because the orientation of the segment can be specified by the operator or found automatically, and taken into account in the calculations.

- Reverberations

Reverberations cause problems in speckle tracking in the same way as in SRI.

- Through-plane motion

Through-plane motion can cause errors by several mechanisms. As in SRI, there will be errors because the motion in this direction can not be quantified, and because the tissue that enters the image plane might have different function than the tissue that is replaced. Even in cases where the tissue which enters the plane might have similar function and velocity, the differences in tissue structure will lead to a change in the speckle pattern and risk of impaired tracking. This is in contrast to SRI, which will not be sensitive to changes in speckle pattern.

If the probe is positioned slightly lateral to the apex, wall motion in apical segment will cause tissue to enter the image plane. Dependent on the angle between the wall and the image plane, this wall motion will appear exaggerated in the image. A speckle tracking kernel positioned at the endocardial border might track this false wall motion and give wrong values.

Motion of strongly reflecting myocardial tissue through the image plane might cause problems in speckle tracking if the tissue structure runs obliquely through the image plane, and at the same time gives a similar speckle pattern or edge contour along its length. In this case displacement measured by speckle tracking might actually represent through plane motion, and not true displacement. In general, through-plane motion is a more important problem in short-axis than long-axis (apical) images.

8.1.16. Future developments

The clear impression from the analyses made in the present thesis is that image quality is a very important determinant of analysis accuracy, probably at least as important as

the choice of analysis method in most cases. Reverberations and drop-outs are important sources of error that restrict the applicability and accuracy of all the methods. Some anatomical limitations like ribs and lungs might be challenging, but spending time getting good images pays off in the analysis.

In the methods using tissue Doppler, the noise in the velocity estimates is considerable, and any improvement here would be very valuable to the techniques. With new and better probes we will hopefully get a higher number of beams/higher frame rate, which will be advantageous to both speckle tracking and tissue Doppler methods. The combination of the two seems to be a good alternative, and will need to be tested further, both with respect to acquisition setup and post-processing.

What about three-dimensional imaging? One of the options with the current GE Vingmed Ultrasound 3D probe (3V) is the acquisition of three planes simultaneously. This increases the likelihood of correct image orientation, which is vital in deformation studies. Speckle tracking in three dimensions has been a goal for years, as it will resolve the complex deformation pattern in the heart. This will reduce artefacts caused by through-plane motion, and possibly also allow analysis of deformation along the myocardial fiber direction, which is very interesting from a physiological point of view. Tracking might also be improved by having a three-, instead of two-dimensional pattern to follow. At present image quality and frame rate are too low for robust measurements, but these factors are likely to improve with future technological developments.

8.2. Myocardial function and exercise capacity

For patients with CAD, there is much truth in the saying “*heart disease is not a disease of rest, it is a disease of activity*”. Reduced exercise capacity is an important symptom in CAD patients, with consequences for daily living. In fact, objectively measured reduced exercise capacity is more closely related to low self-reported health status than more specific markers of cardiac function (117). In addition, exercise capacity is a very powerful prognostic marker in CAD patients (118,119). Exercise therapy both increases exercise capacity and improves prognosis in CAD (120), but we know too little about the dose-response relationship.

The most obvious reason for the reduced exercise capacity is the heart itself. After an MI the amount of myocardium that can contribute to the pumping of blood is reduced, and this can be measured as reduced EF or systolic mitral annular velocities. However, there is no clear relation between EF at rest and exercise capacity (VO_{2peak}) (84,87). This suggests that other parts of the oxygen-transportation and –consuming system are affected as well in patients with CAD, and studies have shown that there is evidence of reduced function both in skeletal muscle and the perfusion-regulating endothelium that can contribute to the reduced exercise capacity (121,122).

8.2.1. Exercise in patients with MI – Study III

Patients who have had an MI are generally reported to have a VO_{2peak} that is 30-40 % lower than in healthy subjects of similar age (123). Some of this gap may be explained by reduced CO or peripheral changes associated with the MI, while some might also be due to lower VO_{2peak} before the MI, as low exercise capacity is a known risk factor for CAD (118).

In study III we wanted to study the possible mechanisms for the reduced exercise capacity in patients with MI. We compared the cardiac response to upright bicycle exercise in patients with MI and relatively well preserved EF, with the response in healthy age-matched controls. We found that early myocardial relaxation, measured by E_m , was not different between the two groups at rest, and that the healthy subjects, but not the MI patients, increased their E_m with increasing exercise intensity. Systolic contractile force, measured by S_m , was lower in MI patients both at rest and during exercise, but in contrast to E_m , S_m increased with increasing intensity. Thus, the MI patients lacked a diastolic reserve. From estimation of the E/E_m -ratio, which is a marker of LV filling pressure (89-91), it seemed that E increased during exercise due to increased LV filling pressure in the patients, but due to increased LV suction in the healthy subjects.

The E_m is mainly determined by left atrial pressure, LV active relaxation and LV recoil. One possible explanation to the lower E_m during exercise in the patients with MI might be that SV was lower with less recoiling forces present at the beginning of diastole. However, the difference in MAE, which is a marker of SV, was not larger during exercise than at rest, when there was no difference in E_m .

In a similar study Lele *et al* used radionuclide ventriculography to study the exercise response in patients with relatively small MIs during upright bicycling (124). They found that exercise capacity was most strongly related to LV filling rate and time to peak filling, but not to filling rate at rest or EF at rest or during exercise. These results are in line with our findings, but there were some differences between the studies. All the patients in the study by Lele *et al* had evidence of inducible ischemia. In our study four of 18 patients had significant stenoses still untreated at the time of the study. All these stenoses were in one of the non-culprit epicardial arteries. Their hemodynamic significance was not tested during angiography, but no new or worsening wall motion abnormalities were found during exercise, neither in those with nor without stenoses, suggesting that blood flow was adequate.

In study III we measured systolic and diastolic function with the same type of measurements (mitral annular velocities), while Lele *et al* used EF as a marker of systolic, and peak filling rate and time to peak filling rate as markers of diastolic function. While S_m , E_m and peak filling rates measure the highest rate of deformation or filling, EF is a measure of what has happened during the entire systole, and might therefore be less related to contractility and more affected by load. This might explain why EF was not related to exercise capacity. In the study by Lele *et al* the increase in peak filling rate during exercise was larger in the healthy group. In our study we found that early filling was preserved, but that this was not due to a higher E_m , but more likely due to increased filling pressure. Thus, tissue Doppler gave new information on the mechanisms of the diastolic dysfunction during exercise in these patients.

An important limitation of study III is that we did not measure VO_2 during exercise, neither did we test VO_{2peak} . This makes it difficult to estimate the importance of the detected differences between the groups. We compared the groups on the same absolute intensity, while Lele *et al* compared them at peak, which is a relative intensity description.

A second similar study was performed by Miyashita *et al*, who used supine exercise with simultaneously invasive LV manometry (125). This study included patients with no ischemia and similar EF to the patients in our study. Due to the invasive measurements, no control group was included. The study showed that maximum LV pressure rise (dp/dt_{max}) at peak exercise, but not at rest, was related to VO_{2peak} . This shows that systolic function is also related to exercise capacity, but that other measurements than EF is needed to discover it. Markers of LV early relaxation (dp/dt_{min} and peak negative LV pressure) were the only resting variables that were related to VO_{2peak} , and the relationships were slightly stronger when these were measured during peak exercise. End-diastolic pressure was related to VO_{2peak} at peak, but not at rest.

In athletes, Vinereanu *et al* found that E_m , but not S_m , immediately after exercise was related to VO_{2max} . ESV index at rest, but not after peak, was related to VO_{2max} (78). In a study by Støylen *et al*, also in athletes, both S_m and E_m during exercise were related to VO_{2max} , with no differences in the strength of the relations. EF was not measured (126). In patients with heart failure, EF after exercise, but not at rest, was weakly related to

VO_{2peak} (84). Systolic and diastolic annular velocities and the E/E_m ratio at rest were also weakly related to VO_{2peak}. Tissue Doppler variables were not measured after exercise in this study. Together, these studies demonstrate the limitations of resting measurements to predict what happens during exercise, at least in healthy subjects and patients with relatively well preserved function.

8.2.2. Cardiac volumes and tissue velocities during exercise

Many studies have looked at EDV, SV and CO during exercise in various populations of patients with heart disease and normal subjects. The results diverge, but an attempt to summarize the findings is presented below (Table 4).

Table 4. Cardiac function during exercise

Intensity	Normals/Athletes		MI, NYHA I-II		CHF NYHA >II	
	Subm	Peak	Subm	Peak	Subm	Peak
EDV	→/↑	→/↑	→	↑	→	→
ESV	↓	↓/↓↓	↓	↓	→	→
SV	↑	↑/↑↑	↑	↑	→	→
E _m	↑	↑↑	→	→	→	→/↓
S _m	↑	↑↑	↑	↑↑	→	→

- In normal sedentary subjects, EDV does not increase, because early diastolic relaxation (E_m) is sufficient to suck blood into the LV, and the systolic contractile force, measured by S_m, is sufficient to increase SV by decreasing ESV. EDV might increase in athletes (78,126-128).
- In patients with moderately reduced exercise capacity (like in study III), E_m is insufficient to increase suction, and S_m is reduced, and cannot keep up the SV at the same EDV. Thus the Frank-Starling mechanism must be used to maintain/increase SV, with an increase of LV filling pressure. Systolic function (S_m) increases during exercise and is sufficient to expel blood and maintain SV at a higher EDV, but ESV does not decrease as much as in normals ((124), study III).
- In patients with severely reduced exercise capacity, diastolic function is too reduced to allow an increase in EDV, thus the Frank-Starling mechanism is not used. In addition to impaired active relaxation, this might be due to low myocardial compliance, either due to dilatation as in post-infarction heart failure, or changes in myocardial tissue structure and -composition in non-dilated ventricles (129,130). Systolic power is low, so ESV is unchanged, and SV does not increase with increasing intensity. Increased HR is the main cause of increased CO (84).

The discussion of the EDV, SV and CO responses to exercise is difficult because these variables are difficult to measure with echocardiography during exercise, especially at higher intensity levels. In study III, we were able to measure EDV and mitral annular excursion (MAE), a marker of SV, but we could not measure EF reliably due to difficulties with ESV measurements during sitting bicycle exercise. MAE increased

from rest to low/moderate intensity, and then seemed to plateau. EDV was only found to increase in the patient group.

A further difficulty in comparison of studies is the different body positions used; supine or sitting. LV filling pressure, and thus load, is position dependent (131). A further source of variability in loading conditions is the type of exercise. Due to the muscle pump, bicycling with low and high pedal frequency might give different loading conditions. The importance of position and load was clearly demonstrated in study III, where annular velocities and MAE decreased from supine to sitting rest, while E increased slightly. The increase of E, together with a simultaneously reduced E_m , led to a significant increase of the E/ E_m -ratio, suggesting an increased filling pressure from supine to sitting position. From previous invasive studies such an increase seems very unlikely (131,132), and the result therefore shows that the E/ E_m -ratio has limitations as a marker of LV filling pressure. It is interesting to note that S_{SR} did not decrease from supine to sitting in this study. This is in line with previous results from stress echocardiography suggesting that SR is relatively load-insensitive (17).

8.2.3. Which cardiac properties are most closely linked to exercise capacity?

This question is not only interesting from a physiological point of view, but also from a clinical one, as the answer would tell us which variable(s) to focus on in diagnosis and treatment of patients with reduced exercise capacity. As exercise capacity is such a powerful prognostic variable, any variable closely related to it might also have prognostic information. From the discussion above it seems clear that exercise variables are the best candidates. However, a resting variable would be useful for clinical practice, as exercise echocardiography is performed rather infrequently.

It seems justified to choose a variable that describes the rate, and not the sum, of emptying or filling (dp/dt_{max} vs. EF). Furthermore, despite differences in measurement types in many studies, it also seems wise to select a diastolic variable. The variables describing the active, early, energy-demanding relaxation have been mostly used in the studies mentioned above. E_m , which is determined by the active myocardial relaxation, the atrio-ventricular pressure gradient and myocardial tissue properties (compliance/recoil), has been shown to a better predictor of exercise capacity than the deceleration time of E, which is considered a marker of LV compliance, the major determinant of passive relaxation. The E/ E_m ratio was the best predictor in the study, which did not include measurements during exercise (85). One important reason why E was inferior to E_m is probably the pseudo-normalisation of peak E-velocity when diastolic function is poor (restrictive filling pattern), leading to a non-linear relationship between E (and E/A-ratio) and diastolic function. Dividing E by E_m sorts out those with a high E due to restrictive filling. Interestingly, E_m has incremental prognostic information when added to clinical data and standard echocardiographic variables (133).

E_{SR} has the same determinants as E_m , and might also be a candidate for linking cardiac function and exercise capacity. E_{SR} has been less investigated than S_{SR} , but carries patho-physiological information in relation to ischemia and reperfusion (110). Others

have suggested that E_{SR} is a better marker of viability than S_{SR} , and found it to be negatively correlated to regional myocardial stiffness (134). E_{SR} has also been found to be related to τ , the time constant of LV pressure decay during isovolumic relaxation, and to LV filling pressure (93,135). Interestingly, it has also been found to be preserved by physical activity in older subjects (136).

8.2.4. Diastolic vs. systolic function

In the discussion of exercise capacity and cardiac function it might seem somewhat artificial to handle systolic and diastolic function as two nearly separate aspects of cardiac function. Briefly, on the molecular level, diastolic relaxation rate is determined by the rate of calcium reuptake into the sarcoplasmic reticulum by the sarcoplasmic reticulum calcium ATP-ase (SERCA). The amount of calcium available in the sarcoplasmic reticulum for release with the next contraction determines the force in that contraction, together with the rate of calcium influx from extracellular space and the rate of the following efflux from SR. The amount of elastic recoil and tissue stiffness can be altered by changes in intracellular proteins (e.g. titin) and the extracellular matrix (137,138). The degree of relationship between the systolic and diastolic function has recently been a highly discussed matter in the debate on the pathophysiology of heart failure. Although accepted by some, the term “heart failure with normal EF” (or diastolic heart failure) seems somewhat unspecific, and it is based on a measurement of systolic function which has many limitations, especially in terms of reproducibility (88,137). It would seem more appropriate to diagnose and treat these patients according to the underlying disease causing their heart failure symptoms (129). At the same time, study III and IV, and others, show that diastolic function deserves attention on its own, and diastolic variables are probably as important as systolic ones in the search for a better diagnostic classification of patients with heart failure symptoms.

8.2.5. E_{SR} and exercise training – Study IV

In study IV we investigated the effects of aerobic endurance training with two different intensities, in an attempt to clarify the dose-response relationship for exercise therapy in patients with CAD. The study showed that the high-intensity group achieved a larger increase in VO_{2peak} than the moderate-intensity group. We also found that the high-intensity group increased their average LV E_{SR} , while the moderate-intensity group did not. E_m did not change after training, but was, in line with previous studies, related to VO_{2peak} . E_{SR} was not related to VO_{2peak} at baseline. The results suggest that improved relaxation gave improved VO_{2peak} through an effect on LV filling, SV and CO, but this can only be regarded as a hypothesis, mainly due to the low number of subjects included in the study, and that no measurements were made during exercise.

8.2.6. The relationship between E_m and E_{SR}

The fact that E_m , but not E_{SR} , was correlated to VO_{2peak} at baseline questions the use of E_{SR} to predict exercise capacity. What caused this discrepancy? One explanation is that E_{SR} is not simultaneous in all segments in a wall, and the degree of synchronicity therefore determines how closely related the two will be. The relative difference

between E_{SR} and E_m might be a marker of differences in early relaxation synchronicity in different populations. Another more likely explanation is that E_{SR} was not measured in all segments, but averaged from the segments where image quality was satisfactory, and then averaged. As the population included patients with regional dysfunction, the selected segments might not have been representative for the true LV value. The feasibility on the segmental level was low in the study (71 %), but, important for the reproducibility, 83 % of these segment were included both at pre- and posttest. This probably accounts for the high correlation we found between the pre- and posttest values for E_{SR} .

The matter of feasibility is relevant to studies that use the global SR, like Wang *et al* (93). They argue that global SR is better than annular velocities as SR avoids translation and tethering effects. This view might not be correct in the presence of significant artefacts, and needs to be tested. In this respect, averaging SR from the available segments might be a better alternative than using the global SR for the whole LV. This is the approach used in two studies using global strain to detect and measure the size of MIs (111,139).

One of the previous studies which have looked at the effects of training on LV function in patients with CAD and relatively well preserved LV EF, found improved E, and that this improvement was correlated to the increase of VO_{2peak} (67). We also found improved E in study IV, but no relation between this improvement and the improvement of VO_{2peak} . For systolic function we found no change in EF, S_m and S_{SR} at rest, which is in line with previous studies (72-74). In a similar study in patients with post-infarction heart failure, high-intensity exercise improved VO_{2peak} and E_m more than moderate-intensity exercise (80).

8.2.7. At what intensity should patients with CAD train?

There is convincing data on the positive effect of exercise training on prognosis in patients with CAD (140), but the interventions that have been used are so heterogeneous that specific recommendations are difficult to establish. In study IV the high-intensity group increased their VO_{2peak} more than the moderate group. This is in line with previous results in intensity-comparing studies both in patients with CAD (74,75), patients with heart failure (80) and healthy subjects (70). In a large prospective study Myers *et al* found that a 1 MET increase in exercise capacity, which was approximately the increase found in study IV, was equal to a 12 % increase in survival (118). Although the study was cross-sectional, and thus did not include a training intervention, it supports further investigation of the effects of high-intensity exercise training.

In addition to the effects on risk factors measured in short-term clinical trials, it is vital that the patients continue to exercise. In healthy subjects high-intensity training generally leads to larger improvements in VO_{2max} than moderate intensity training (141). If more and larger studies than study IV and those mentioned above should show that this holds true for patients with CAD as well, this might translate into improved long-term exercise compliance because of a larger perceived beneficial effect on exercise capacity in everyday-activities.

The safety data on high-intensity aerobic exercise are at present relatively sparse, and more data are needed. However, it is important that the focus on possible dangers associated with higher intensity does not leave the possible positive effects of such exercise unknown. In an important recent study, Noel *et al* prescribed exercise with an intensity corresponding to 1-2 mm ST-segment depression for 60 min to patients with CAD (142). They found no signs of myocardial injury, more frequent arrhythmias or LV dysfunction compared to a lower-intensity control group. Unfortunately, the applied six weeks training intervention did not increase VO_{2peak} in any of the groups. This questions the appropriateness of the applied training program, and is a weakness of the study.

Whereas previous guidelines recommended more strenuous activity (143), the European Society of Cardiology position paper for secondary prevention recommends exercise at moderate intensity (45–60 % of HR- or VO_2 -reserve) (144). The guideline from the American Heart Association in 2001 recommends intensities from 40-85 % of HR- or VO_2 -reserve (145). In practice these recommendations includes a wide range of intensities. It would be very interesting to see the result of studies that compared the compliance with such relatively unspecific advice with more specific and detailed recommendations, both on physician and patient levels. Also, individual prescription based on an exercise test with ECG-monitoring is emphasised in both papers. This seems sensible, but might not make the case any easier for the prescribing health care personnel. Consensus on a more specific training intervention probably would have been a good start in the process of determining the dose-response relationship of exercise, as new studies could have tested different exercise training protocols against this standard.

8.2.8. Future studies using echocardiography in exercise testing and therapy

Although small, study IV suggests that TDI-derived variables describing myocardial deformation are able to give new information on myocardial adaptations to exercise. There are a growing number of studies which relates these new indices of myocardial function to important fundamental properties of the myocardium, providing a basis for their application during exercise testing and monitoring of exercise therapy.

In relation to the present work, a recent study by Wang *et al* is interesting because it showed that global SR during the isovolumic relaxation interval is closely related to LV active relaxation and can improve prediction of LV filling pressure (93). The study leaves some important aspects of timing of the isovolumic time interval unanswered, but still suggest that we have much to learn about diastolic events, their relation to the active and passive relaxation of myocardium, their prognostic and therapeutic potential and their relation to exercise intolerance. The study also illustrates the importance of development of new methods, as they used one of the speckle tracking applications described in study II (2D Strain).

Speckle tracking can also be used to measure LV rotation and twist, but Notomi *et al* used an algorithm based on tissue Doppler velocities to study LV twist at rest and during exercise (146). They found that untwisting starts at end-systole and peaks before the peak of the intra-ventricular pressure gradient, the peak E and peak longitudinal and short-axis expansion, and also found that LV twist increased more than long-axis velocity during exercise. They concluded that LV untwisting is the main factor contributing to the intra-ventricular pressure gradient and thus early diastolic suction. Further, they suggested that untwisting is fuelled by release of potential energy stored during systole (titin-proteins connecting the actin and myosine-filaments), and thus constitutes a link between systolic and diastolic dysfunction. Exercise capacity was not measured, but studies using rotation and twist to predict exercise capacity and evaluate responses to training will certainly come. Some data from MRI tagging already exist, suggesting that early diastolic, but not systolic, rotation at rest is increased by a period of training (147).

There is probably also much to gain by evaluating the response to exercise training by looking at cardiac function during exercise, and not at rest. At least in patients with relatively well preserved LV function, the heart is not challenged at rest, and has a large reserve. This was shown in study III, where diastolic function in the two groups was equal at rest, but differed during exercise. Other methods than echocardiography are probably better suited for CO measurements, but as long as image quality is satisfactory, echocardiography can provide unique information of myocardial function.

9. Limitations

The patients selected for study I and II had MI. Other populations with altered wall motion could have been included to increase the validity of the result to other groups as well, e.g. patients with dilated and hypertrophic cardiomyopathy.

In study II, all analyses were done by a single operator. Care was therefore taken to achieve blinded measurements for all methods, with different id-numbers for the echo and MRI examinations.

Fully blinded analysis was not realistic in study III, as HR and regional wall motion abnormalities were visible in the images. Measurements of $\text{VO}_{2\text{peak}}$ and maximum attainable bicycle load could have allowed more accurate evaluation of the relation between the different variables and exercise capacity.

In study III and IV there were patients with residual stenoses in major epicardial arteries. The patients were in this way representative of the CAD population. In study III we found no signs of regional ischemia in wall motion analysis, indicating that the stenoses were not flow-limiting, at least not at the exercise intensity used in the study. The results in the study were therefore probably not a result of ischemia during exercise. In study IV we did not investigate the extent of ischemia in the patients, and can therefore not exclude that this affected our results.

The number of patients was low, especially in study IV. This increases the possibility of type II errors, and means that we could have detected changes in other variables than E_{SR} and E if we had used a larger sample.

10. Conclusions

Study I and II show that automated measurement of regional myocardial systolic strain by speckle tracking methods is feasible. In an automated setting, speckle tracking alone or combined with TDI gives better agreement, in terms of 95 % LOA-interval, with MRI tagging than the velocity gradient approach. The clinical significance of this difference and the detected bias in 2D Strain needs further testing. The assessment of SR is less accurate compared to MRI tagging, but that might as well be due to limitations of the MRI method.

Study III and IV show that tissue Doppler alone or combined with speckle tracking seems to be well suited for studies of myocardial function during exercise, and of the myocardial response to exercise training. Study III shows that diastolic function is reduced in patients with MI, and suggests that this might be related to the reduced exercise capacity in this patient group. Although small, study IV suggests that exercise with high intensity can improve diastolic function in patients with CAD. Further studies should look more specifically at the different aspects of systolic and diastolic function, both at rest and especially during exercise, and relate them to exercise capacity and training.

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Paper I

Noninvasive Myocardial Strain Measurement by Speckle Tracking Echocardiography

Validation Against Sonomicrometry and Tagged Magnetic Resonance Imaging

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OBJECTIVES	The aim of this study was to validate speckle tracking echocardiography (STE) as a method for angle-independent measurement of regional myocardial strain, using sonomicrometry and magnetic resonance imaging (MRI) tagging as reference methods.
BACKGROUND	Tissue Doppler imaging allows non-invasive measurement of myocardial strain in the left ventricle (LV), but is limited by angle dependency.
METHODS	Strain measurements with STE were obtained by a custom-made program that allowed tracking of two-dimensional motion of speckle patterns in a B-mode image. In anesthetized dogs, we compared LV long- and short-axis measurements by STE to sonomicrometry during preload changes and regional myocardial ischemia. Measurements in the two orthogonal axes were obtained simultaneously in a single imaging plane. In human subjects, long-axis strain by STE and MRI tagging were compared in multiple segments of the LV.
RESULTS	In the experimental study there was good correlation and agreement between STE and sonomicrometry for systolic strain in the long axis ($r = 0.90$, $p < 0.001$; 95% limits of agreement -4.4% to 5.0%) and systolic shortening in the short axis ($r = 0.79$, $p < 0.001$; -5.6% to 5.1%). In the clinical study, 80% of the segments could be analyzed, and correlation and agreement between STE and MRI tagging were good ($r = 0.87$, $p < 0.001$; -9.1% to 8.0%).
CONCLUSIONS	Speckle tracking echocardiography provides accurate and angle-independent measurements of LV dimensions and strains and has potential to become a clinical bedside tool for quantifying myocardial strain. (J Am Coll Cardiol 2006;47:789–93) © 2006 by the American College of Cardiology Foundation

Myocardial strain calculated from tissue Doppler imaging (TDI) has been shown to be superior to myocardial velocities by TDI and wall motion score in assessment of ischemia in experimental and clinical studies (1–4). However, TDI-based strain measurements are angle dependent owing to use of the Doppler effect and simultaneous opposite deformation in the long and short axes (1,2). Speckle tracking is an echocardiographic method based on tracking of characteristic speckle patterns created by interference of ultrasound beams in the myocardium (5). As the tracking is based on grayscale B-mode images, it is in principle angle independent. Different speckle tracking methods have been applied *in vivo* previously, but systematic validation studies are sparse (6,7).

We have developed a speckle tracking echocardiography (STE) application for B-mode images that tracks the displacement of segment end points and calculates strain from the change of length between them. In contrast, a different speckle tracking application that has recently been made commercially available (2D Strain, GE Vingmed, Horten, Norway) tracks a larger number of small regions and averages their motion with spline interpolation before regional curves can be extracted (6). The aim of the present study was to validate STE against sonomicrometry in an experimental study and against magnetic resonance imaging (MRI) tagging in a clinical study.

METHODS

Experimental study. Nine mongrel dogs of either gender (23 ± 2 kg) were anesthetized and instrumented as previously described (2). Recordings were done at baseline ($n = 9$), during intravenous loading with 1,000 ml saline ($n = 9$), and during 5 to 15 min occlusion of the left anterior descending coronary artery (LAD) ($n = 9$). The study protocol was approved by the National Animal Experimental Board.

Sonomicrometry. Four ultrasonic crystals were implanted in the left ventricular (LV) wall (Sonometrics Corp., London, Ontario, Canada) to allow simultaneous measurements

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Abbreviations and Acronyms

- COR = coefficient of repeatability
- LAD = left anterior descending artery
- LV = left ventricle/ventricular
- MRI = magnetic resonance imaging
- ROI = region of interest
- STE = speckle tracking echocardiography
- TDI = tissue Doppler imaging

of long-axis strain (in the septum and lateral wall) and LV short-axis systolic shortening (at the apical and mid-ventricular levels) (Fig. 1A). The traces were analyzed in SonoVIEW (Sonometrics Corp.). Lagrangian strain was calculated as: strain = $(L - L_0)/L_0$, where L_0 is segment length at the onset of the QRS.

Echocardiography. B-mode second-harmonic images (frame rate $68 \pm 31 \text{ s}^{-1}$) were recorded from the apical four-chamber view (Vivid 7, 2.0 MHz transducer, GE Vingmed, Horten, Norway). The imaging plane was matched to the crystal positions. Images were analyzed in a Matlab-based custom-made program (MathWorks Inc., Natick, Massachusetts), which uses the “sum of absolute differences” method to find the most similar speckle pattern in two subsequent frames (5) (Fig. 2). Four $5 \times 5 \text{ mm}$ regions of interest (ROI) were placed corresponding to the

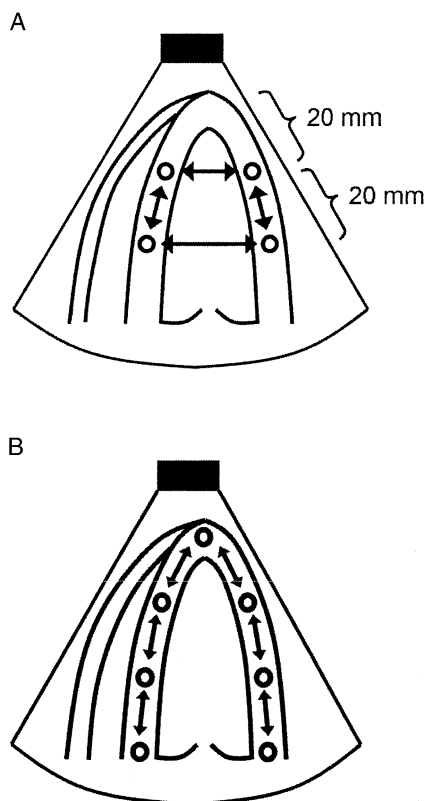


Figure 1. (A) Figure from the experimental study showing an apical four-chamber view with crystal positions (circles) and directions for strain and shortening measurements (arrows). (B) Figure from the clinical study showing an apical four-chamber view with the positions of the seven regions of interest (circles) and arrows to indicate where strain was measured.

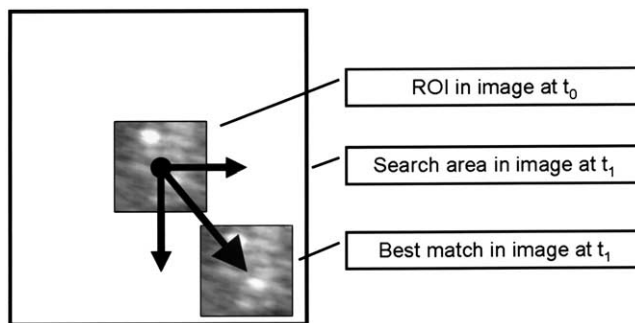


Figure 2. Speckle tracking: the motion of the region of interest (ROI) from one frame (t_0) to the next (t_1) can be quantified in two dimensions, allowing angle-independent measurements. t = time.

crystal positions. Maximum tracking velocities were $\pm 16 \text{ cm/s}$ in the beam direction and $\pm 12 \text{ cm/s}$ laterally, and forward and backward tracking were averaged (weighted). Strain and shortening were calculated from the change of length between pairs of ROIs and averaged over three cycles. No temporal averaging was applied.

Clinical study. Eleven subjects, seven with previous myocardial infarction (65 ± 7 years) and four healthy volunteers (37 ± 13 years) were included after having given written informed consent. The study protocol was approved by the Institutional Review Board of the Johns Hopkins University.

MRI tagging. Tagged MRI images were recorded using a 1.5-T magnet with a phased-array cardiac coil (Signa, GE Healthcare, Waukesha, Wisconsin) applying an electrocardiogram-triggered segmented k-space fast gradient-echo sequence (DANTE-SPAMM) (8). Four to five contiguous stacks of short-axis images were prescribed from base to apex, and six long-axis slices were prescribed radially every 30° . Lagrangian strain was analyzed from this three-dimensional data using a displacement field-fitting method (8). Long-axis strain was measured in the basal, mid, and apical segments of the septum, lateral, anterior, and inferior walls (9).

Echocardiography. B-mode second-harmonic images (frame rate $84 \pm 18 \text{ s}^{-1}$) were recorded from the apical two- and four-chamber views (System Five, 2.0 MHz transducer, GE Vingmed). Seven ROIs were positioned to measure strain in six segments in each image (Fig. 1B).

Statistics. Strain values were compared using paired-sample t test and by calculating the 95% limits of agreement (10). Bonferroni post-hoc correction of p values was used for comparison of baseline with loading and LAD occlusion values (number of comparisons = 2). Intra- and interobserver variability was measured by the coefficient of repeatability (COR) (10). A $p < 0.05$ was considered statistically significant. Values are reported as mean \pm SD.

RESULTS

Experimental study. Long-axis strain measured by STE and sonomicrometry correlated well ($r = 0.90$, $p < 0.001$), as did the measurements of short-axis systolic

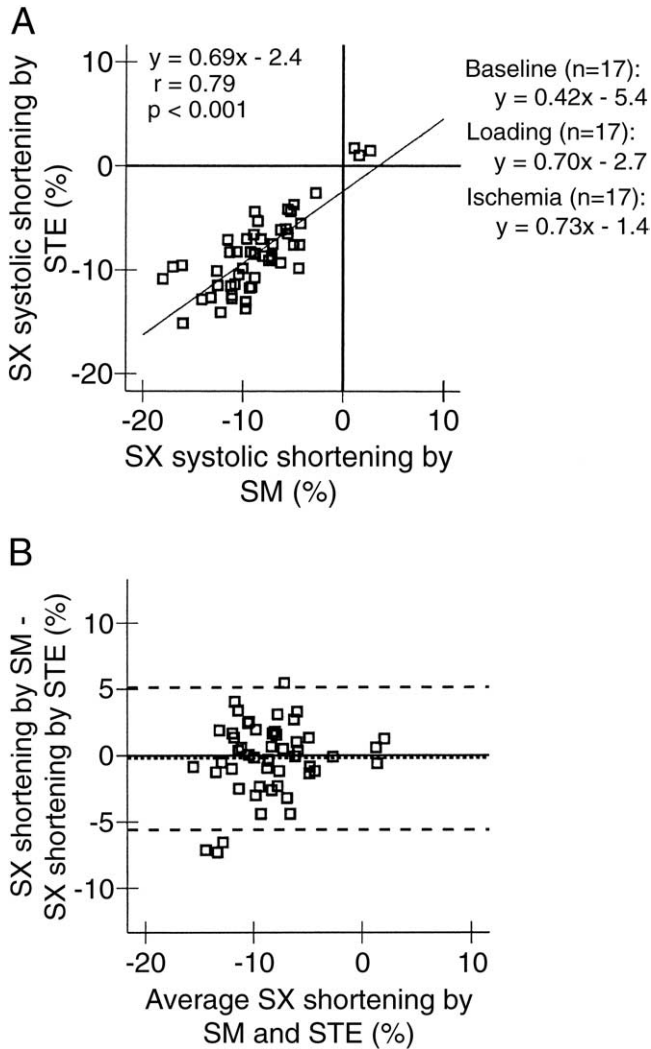


Figure 3. (A) Plot showing the relation between left ventricular short-axis (SX) shortening by sonomicrometry (SM) and speckle tracking echocardiography (STE). (B) Bland-Altman plot showing the mean difference (dotted middle line) and 95% limits of agreement (dashed lines).

shortening ($r = 0.79$, $p < 0.001$) (Figs. 3A and 4A). The 95% limits of agreement for long- and short-axis measurements were not significantly different (-4.4 to 5.0% vs. -5.6 to 5.1% , respectively; $p = 0.28$) (Figs. 3B and 4B). Saline loading increased long-axis septal strain and mid-ventricular systolic shortening, whereas LAD occlusion reduced apical short-axis shortening and lateral wall strain (Table 1). Speckle tracking echocardiography and sonomicrometry measurements were not significantly different in any of the measurement conditions. Intra- and interobserver COR for STE measurements were 4.6% and 7.0%, respectively, for shortening and 6.0% and 6.4%, respectively, for strain. A representative example of traces is shown in Figure 5. **Clinical study.** Twenty-six of 132 segments (20%) were excluded from STE analysis (7 because of reverberations, 19 because of drop-outs). Strain measured by STE and MRI tagging correlated well ($r = 0.87$, $p < 0.001$) (Fig. 6A). The 95% limits of agreement were -9.1 to 8.0% (Fig. 6B).

Intra- and interobserver COR for strain by STE was 5.2% and 8.6%, respectively. Heart rate was 84 ± 18 beats/min.

DISCUSSION

The present study demonstrates that STE can quantify regional myocardial deformation independent of insonation angle and thus simultaneously assess systolic long-axis strain and short-axis shortening. The accuracy of STE was confirmed using sonomicrometry and MRI tagging as reference methods.

A recent experimental study with a different speckle tracking application found agreement with sonomicrometry comparable to our results (7); however, the researchers used frequencies and depths that are less relevant for a clinical setting. In the experimental part of the present study, STE appeared to underestimate shortening at higher values of short-axis shortening (Figs. 3A and 3B). Poorer lateral than

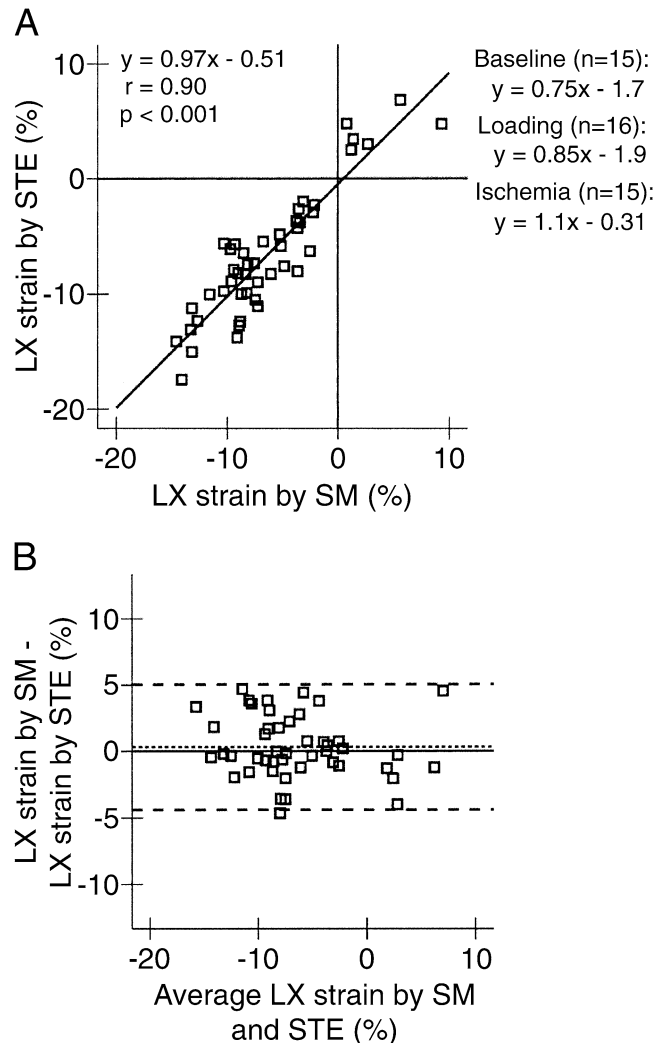


Figure 4. (A) Plot showing the relation between long-axis (LX) strain by sonomicrometry (SM) and speckle tracking echocardiography (STE). (B) Bland-Altman plot showing the mean difference (dotted middle line) and 95% limits of agreement (dashed lines).

Table 1. Results From the Experimental Study

	Baseline	Loading	p Value	Ischemia	p Value
Long-axis strain (%)					
Septum					
STE	-9.0 ± 3	-12 ± 3*	0.032	-10 ± 2	1.0
SM	-9.4 ± 2	-12 ± 2*	0.034	-7.9 ± 2	0.27
Lateral wall					
STE	-5.1 ± 2	-5.9 ± 2	1.0	3.2 ± 3*	0.001
SM	-5.0 ± 2	-5.3 ± 3	1.0	2.5 ± 4*	0.003
Systolic shortening in LV short axis (%)					
Apex					
STE	-8.6 ± 3	-7.9 ± 3	0.81	-4.0 ± 5	0.13
SM	-8.1 ± 3	-8.2 ± 3	1.0	-4.0 ± 5	0.16
Mid-ventricle					
STE	-9.7 ± 2	-11 ± 3	0.13	-8.3 ± 3	0.46
SM	-10 ± 4	-12 ± 4*	0.016	-9.1 ± 4	1.0
Heart rate (min ⁻¹)	94 ± 13	106 ± 13*	0.042	108 ± 9*	0.042

All values are mean ± SD. The p values are for comparison with baseline values. All p values are adjusted for multiple comparisons (Bonferroni, n = 2). *Significantly different from baseline.

LV = left ventricle; SM = sonomicrometry; STE = speckle tracking echocardiography.

axial resolution might explain this, as there was no such trend in the long-axis strain measurements.

In the clinical study STE was tested against MRI tagging, which is currently the non-invasive gold standard for evaluation of systolic deformation (11). Reduced systolic strain was found in infarcted areas, whereas remote myocardium had normal values. The agreement was comparable to what has previously been reported for TDI-based strain and MRI tagging (8), as was the percentage of analyzed segments (3).

The number of beams covering the sector determines the lateral resolution, and in TDI recordings for strain measurements, this number is three to four times lower than in B-mode images, which are used in STE. Even though strain can be measured only in the beam direction with TDI methods, the lateral resolution is important, as lower resolution increases the likelihood for inclusion of noise from for instance the pericardium. In TDI-based

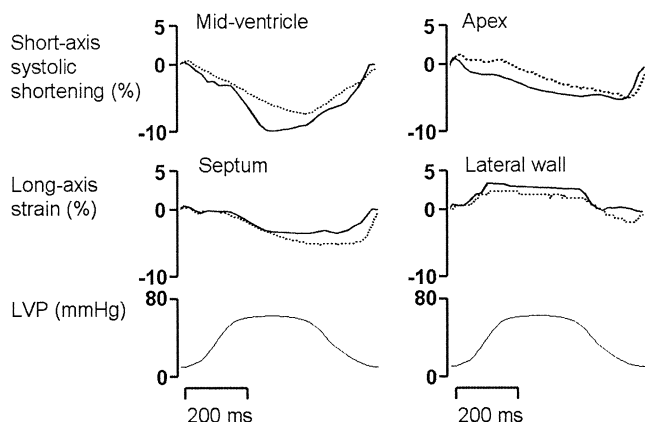


Figure 5. Recordings from a single experiment during left anterior descending artery occlusion. (Upper panels) Left ventricular (LV) short-axis shortening at mid-ventricular level (left) and apical level (right). (Middle panels) Long-axis strain in the septum (left) and lateral wall (right). (Lower panels) LV pressure (LVP) for timing. Reduced short-axis systolic shortening and lateral wall strain indicate ischemic dysfunction. Dashed line = sonomicrometry, solid line = speckle tracking echocardiography.

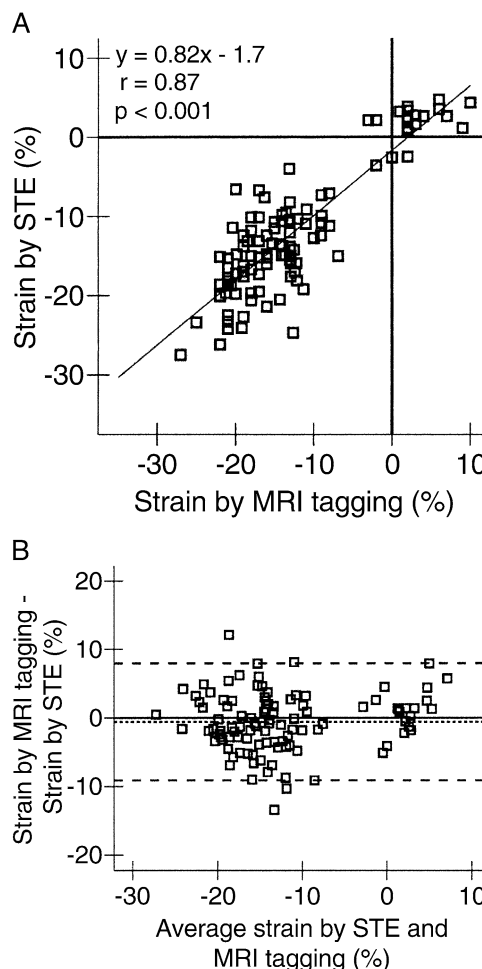


Figure 6. (A) Long-axis strains measured by magnetic resonance imaging (MRI) tagging and speckle tracking echocardiography (STE). (B) Bland-Altman plot showing the mean difference (dotted middle line) and 95% limits of agreement (dashed lines).

methods, such noise can be included without the user's knowledge, whereas the accuracy of STE can be inspected by the user because the tracking result is displayed in the image.

Study limitations. Sonomicrometry measures the motion of material points in the myocardium, while STE measures motion in the image plane. Thus, misalignment between the ultrasound plane and the crystals and out-of-plane motion were probably the most important sources of variation between the methods. High B-mode frame rates were used to minimize speckle decorrelation.

In the clinical study, misaligned image planes and segment borders in MRI tagging and STE might explain some of the variation. As strain by MRI tagging was calculated by a three-dimensional technique, whereas STE is two-dimensional, out-of-plane movement in STE could also have contributed to the variation.

The ROI size must be considerably larger than the image resolution to allow robust tracking, but also small enough to allow accurate positioning. We did not perform systematic comparisons of the effects of different ROI sizes on tracking quality, but preliminary testing showed that 5×5 mm was a reasonable compromise between robust tracking and accurate positioning.

The Vivid 7 scanner used in the experimental study has better resolution than the System Five scanner used in the clinical part, and using Vivid 7 in the clinical study as well might have improved our results.

Conclusions. The present study demonstrates that STE can provide accurate and angle-independent measurements of regional myocardial strain and has potential to become a clinical bedside tool to quantify regional myocardial function.

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